

7 March 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

MINTAILS LIMITED – CORRECTION TO NOTICE OF MEETING

Mintails Limited refers to its notice of meeting announced to the ASX on 15 February 2018 (**Notice**) and advises that Resolution 15 of the Notice incorrectly refers to the proposed issue of 666,667 Shares. The correct number is 6,666,667 Shares, which is consistent with disclosures in relation to Resolution 15 in the Explanatory Statement to the Notice.

For further information please contact:

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