



Smarttrans Holdings Limited
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ASX ANNOUNCEMENT – SMARTTRANS HOLDINGS LIMITED (ASX:SMA)

7 March 2018

Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

SmartTrans Holdings Limited ('SmartTrans') ('Company') gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 7 March 2018, SmartTrans announced the issue of fully paid ordinary shares (**Shares**) and Unlisted Options to investors and their advisors as part of a capital raising.

SmartTrans advises that:

- (a) the Shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for them being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of SmartTrans Holdings Limited

Julian Rockett
Company Secretary

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