



SECTION 708A CLEANSING NOTICE

This notice is given by SRG Limited (SRG) under section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (the Act).

SRG issued 100,000 fully paid ordinary shares on 6th of March 2018 (ASX Code: SRG) pursuant to the exercise of options with an exercise price of \$0.835 per share. The options were issued to employees in accordance with the Employee Option Plan.

SRG hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, SRG has complied with the provisions of Chapter 2M of the Act as they apply to SRG;
- (c) as at the date of this notice, SRG has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours sincerely,

Roger Lee
Company Secretary

8th March 2017

PERTH
Level 1, 338 Barker Rd
Subiaco WA 6008

BRISBANE
1/12 Commerce Cct
Yatala QLD 4207

MIDDLE EAST
Office M-03, Bu Shaqar Building
Garhoud, Dubai, UAE

SYDNEY
S3/L1, 75 Carnarvon St
Silverwater NSW 2128

MELBOURNE
112 Munro St
Sth Melbourne VIC 3205

HONG KONG
Office 606, 6/F, Shun Feng International Centre
182 Queen's Road East, Wan Chai, Hong Kong

CALL
1300 775 477
+61 8 9267 5400

**MAKING
THE
COMPLEX
SIMPLE**