

GROW WITH US

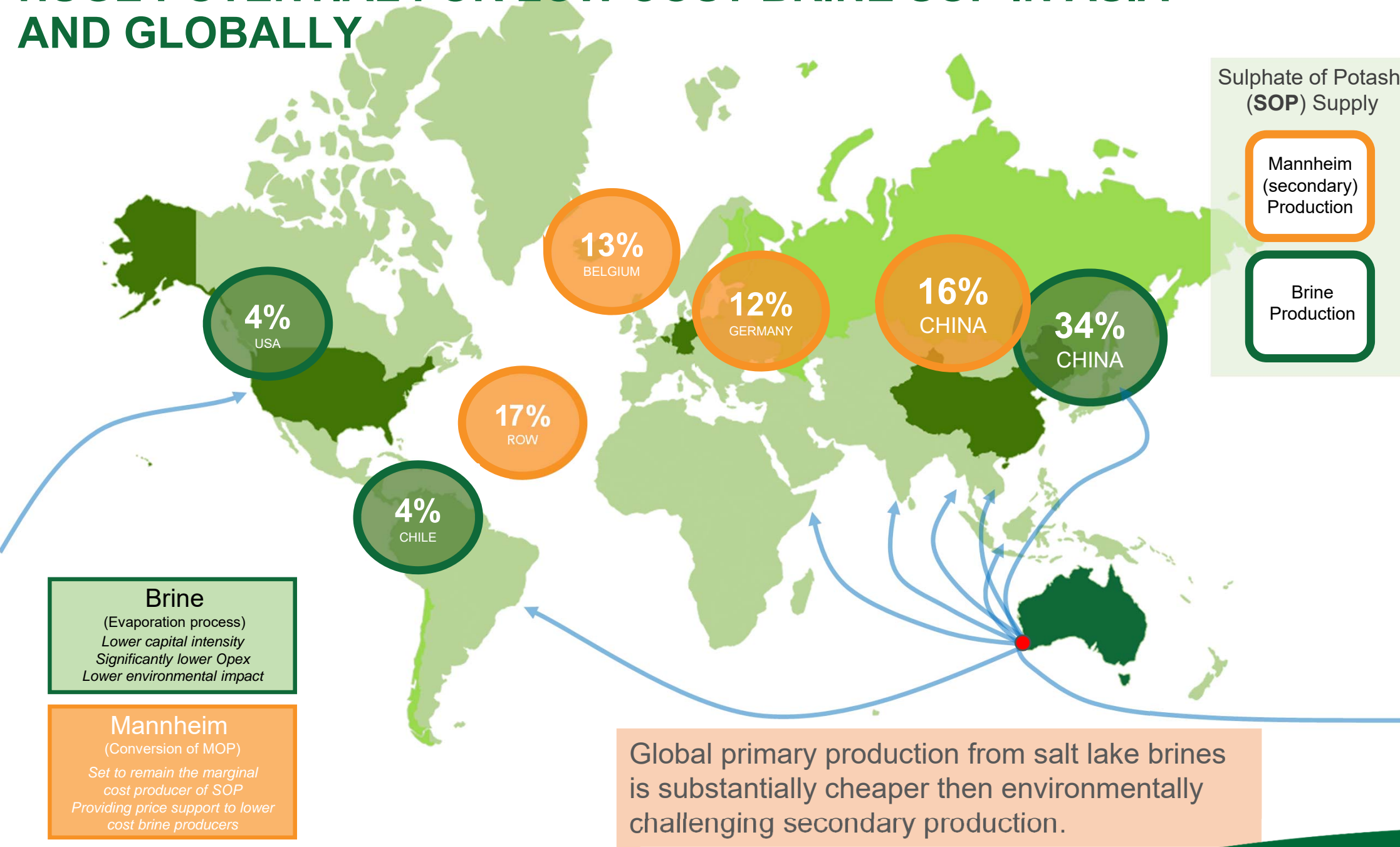




Salt Lake Potash plans to build the most sustainable, most rewarding fertiliser project in the world

GROW WITH US

HUGE POTENTIAL FOR LOW COST BRINE SOP IN ASIA AND GLOBALLY



Source: Greenmarkets, Company's Reports and Announcements

A RARE GROUND FLOOR OPPORTUNITY IN A NEW INDUSTRY



A PREMIUM
SUSTAINABLE
FERTILISER
PRODUCT



FAVOURED BY
THE GLOBAL
AGRICULTURE
MEGATRENDS



EXCELLENT
MARKET
STRUCTURE
AND PRICING



GLOBALLY
STRATEGIC
POTENTIAL



OUTSTANDING
ECONOMICS &
PROFITABILITY



TECHNICALLY
PROVEN



VERY LARGE
SCALE AND
LONG LIFE
ASSETS




FAST TRACK TO
PRODUCTION

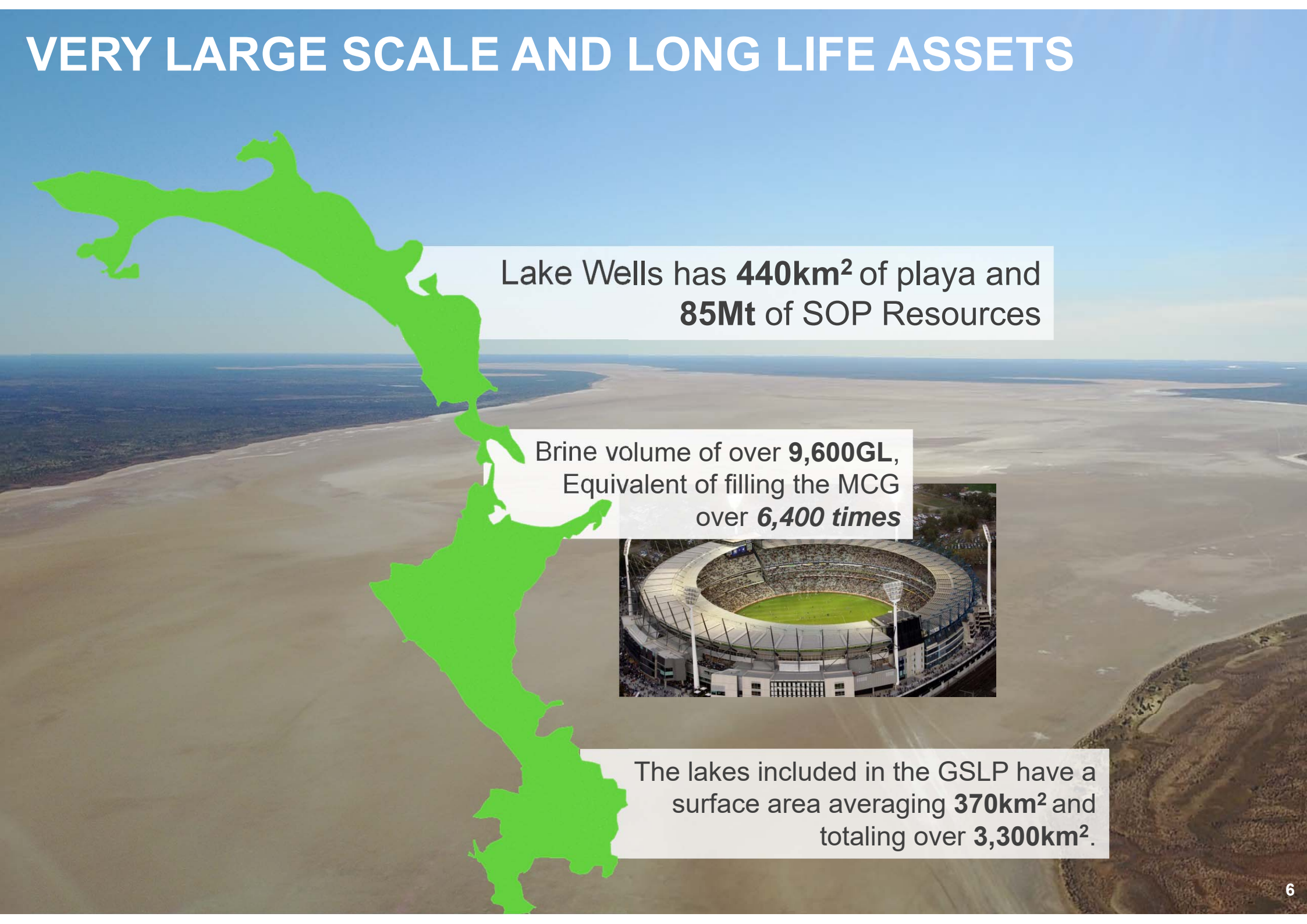


**The Goldfields Salt Lakes Project
comprises nine large salt lakes in
the Northern Goldfields of
Western Australia
totalling 3,300km²**

**MAJOR MINING
CENTRE**

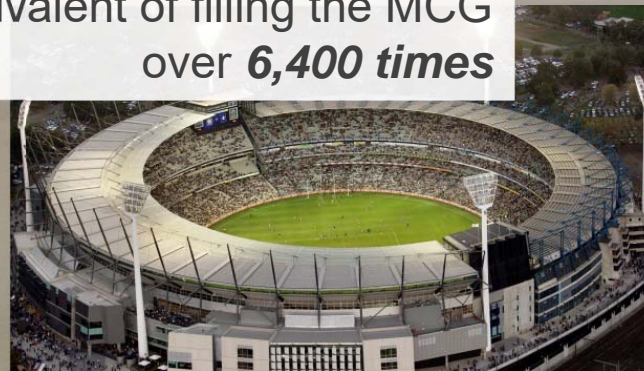

GOLDFIELDS SALT LAKES PROJECT

VERY LARGE SCALE AND LONG LIFE ASSETS



Lake Wells has **440km²** of playa and **85Mt** of SOP Resources

Brine volume of over **9,600GL**,
Equivalent of filling the MCG
over **6,400 times**



The lakes included in the GSLP have a surface area averaging **370km²** and totaling over **3,300km²**.

THE GSLP HAS A NUMBER OF VITAL ADVANTAGES



HUGE LAKE SURFACE

Nine lakes totalling over 3,300km² of playa surface ideal for trench extractions.

In-situ clays suitable for low cost on-lake pond construction.

Very large paleochannel hosted brine aquifers, extractable from both trenches and deeper bores.



IDEAL EXISTING INFRASTRUCTURE

Excellent access to transport, energy and other infrastructure in the major Goldfields mining district.

Clear opportunity to reduce transport costs by developing lakes closer to infrastructure and by capturing economies of scale.

Rail line from Leonora to Fremantle, Esperance and Eastern States.

Many roads licenced for quad road trains.

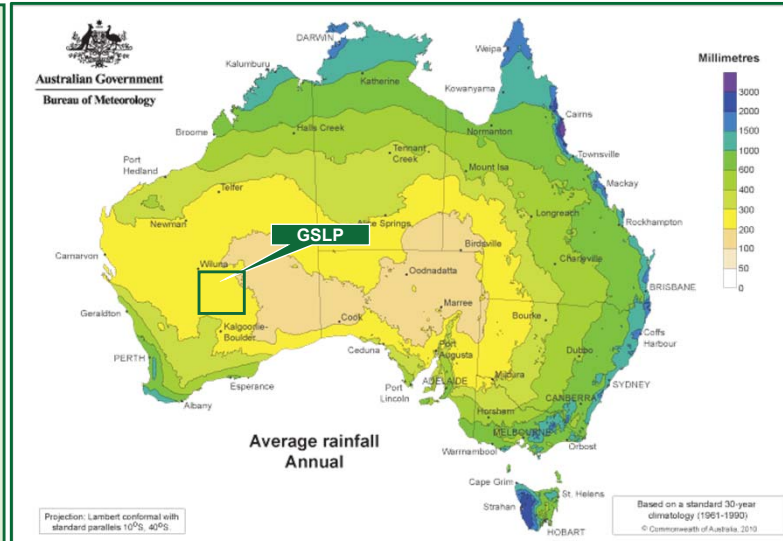
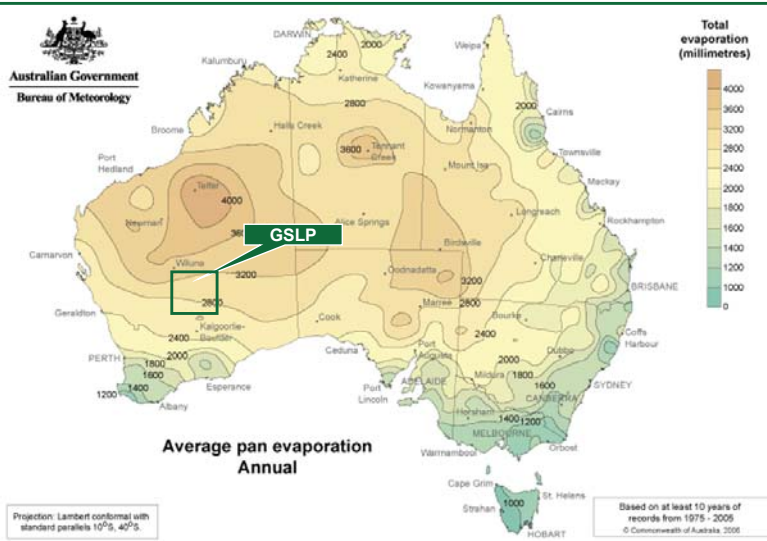


THE GSLP HAS A NUMBER OF VITAL ADVANTAGES

EXCELLENT CLIMATE CONDITIONS

Excellent evaporation conditions and brine chemistry at all lakes.

Multi-lake production offers operational flexibility and protection from localised weather events.



TECHNICAL VALIDATION COMPLETE

The Company has tested and verified all the major technical foundations for production of SOP from Lake Wells brine to a standard previously unseen in Australia under actual site conditions and across all seasons.

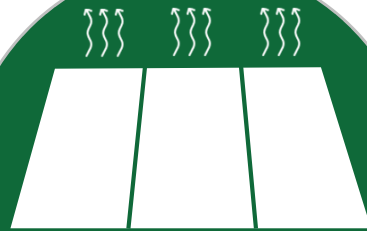


SIMPLE PRODUCTION PROCESS PROVEN UNDER SITE CONDITIONS

EACH MAJOR TECHNICAL FOUNDATION FOR PRODUCTION OF SOP FROM LAKE WELLS BRINE HAS BEEN TESTED AND VERIFIED TO A STANDARD PREVIOUSLY UNSEEN IN AUSTRALIA, UNDER SITE CONDITIONS AND ACROSS ALL SEASONS.



BRINE
EXTRACTION



EVAPORATION POND
CONSTRUCTION



SALT
CRYSTALLISATION



SALT PROCESSING
INTO SOP

These technical achievements are broadly applicable across all the lakes in the GSLP.



BRINE EXTRACTION

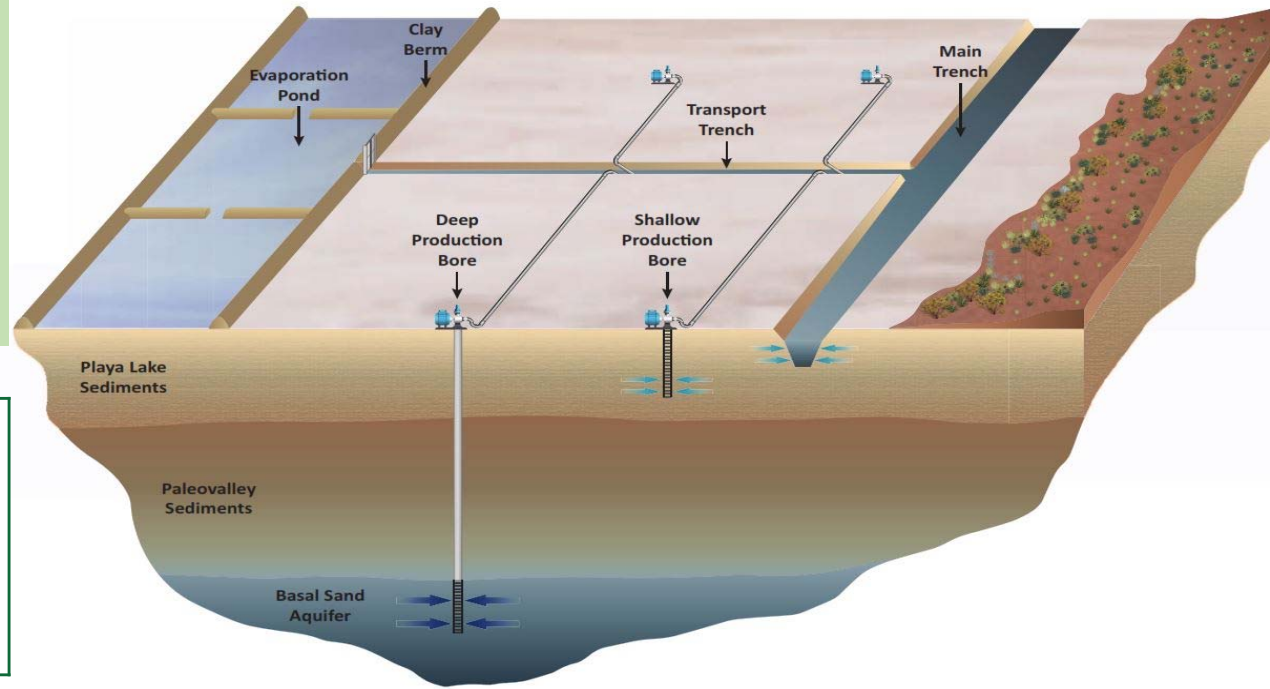
BRINE IS EXTRACTED FROM A SYSTEM OF TRENCHES AND BORES



Salt Lake Potash has excavated over 250 pits to 6m across the lake and pump tested 11 trenches and 4 bores, generating a reliable long term hydrological model for brine production.

Over 25ML of brine has been extracted since 2015.

Brine will initially be produced from shallow low cost (capex and opex) trenches and subsequently by deeper (120m) bores.



Very large homogenous resource



Long term pump testing



Reliable Hydrological model





EVAPORATION POND SYSTEM

BRINE IS THEN TRANSPORTED INTO A SERIES OF LARGE EVAPORATION PONDS



Salt Lake Potash has tested and validated low cost, on-lake evaporation ponds constructed from in-situ clay materials.

The capex saving compared to plastic lined ponds are very substantial (95% for large scale ponds).

Over 300 test pits and holes have demonstrated the impermeable clays are pervasive and shallow across the lake.

Leakage losses less than 0.125mm/day for a 400Ha pond.



Low cost
pond materials
available in-situ



**Pond material
tested & verified**



**Ponds
constructed
& tested**
on site using
standard equipment





SALT CRYSTALLISATION



POTASSIUM RICH HARVEST SALTS ARE PRODUCED BY FRACTIONAL CRYSTALLISATION

Salt Lake Potash has produced potassium rich harvest salts, on site at Lake Wells through all seasons, since September 2016, in conjunction with comprehensive on-site weather data collection.

Over 350t of brine has been evaporated and over 8t of harvest salt produced.

This has generated an irreplaceable database of salt precipitation characteristics which cannot be duplicated via a lab and which is critical to pond process design.



 Lab testwork on lake brines	 Several tonnes of produced Harvest Salts at site	 Production of Harvest Salts through all seasons
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HARVEST SALT PROCESSING INTO SOP

POTASSIUM RICH SALTS ARE HARVESTED AND PROCESSED INTO SOP



The Company has completed a comprehensive program of process development testwork to verify and enhance the Lake Wells process model and produce samples for customers.

Raw brine and/or Lake Wells harvest salts have already produced substantial samples of SOP from ongoing laboratory work at Hazen Laboratories (Colorado), SGS (Perth) and Bureau Veritas (Perth).

The world's leading potash laboratory, Saskatchewan Research Council (SRC), has completed comprehensive testwork to validate the SOP production flowsheet. SRC continues to enhance the process flowsheet and also produce further customer and testwork samples.



Lab testwork to produce SOP from site produced salts



Substantial SOP samples produced for distribution



Process flowsheet tested & optimised by world's leading laboratory

SALT LAKE POTASH LTD

BATCH REPORT

Batch Number	SOP-LW00007B ¹		
Date Produced	Jul-17		

General Description

Chemical Formula	K ₂ SO ₄		
Appearance	White Crystalline Powder		
Origin	Australian Salt Lake Brine		

Chemical Specifications Typical¹

Potassium	(measured) K	%	45%
	(calculated) K ₂ O	%	54%
Sulfate	(measured) SO ₄	%	57%
Chloride	Cl	%	0.2%
Magnesium	Mg	%	0.6%
Moisture	H ₂ O	%	< 1%

Solubility (in water at 20°) *	(g/100g H ₂ O)	11.2
pH (5% w/v solution) *		4.7

* Solution in deionised water

PSD Analysis Typical¹

US Standard Mesh Size (um)	Cumulative % Passing
212	93%
150	87%
106	54%
75	23%
53	4%
38	1%

Physical Properties Typical¹

Bulk Density (Loose)	1.33 metric (ton/m ³)
Bulk Density (Compacted)	1.53 metric (ton/m ³)

Testwork Performed at: Bureau Veritas (ref. 39651899)

¹- Analysis of laboratory SOP samples produced from harvested Potassium salts.

SALT LAKE POTASH LIMITED
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+61 8 9322 6322 | sales@saltlakepotash.com.au
World Class SOP produced from Australian Salt Lakes



LOWEST QUARTILE CAPEX & OPEX

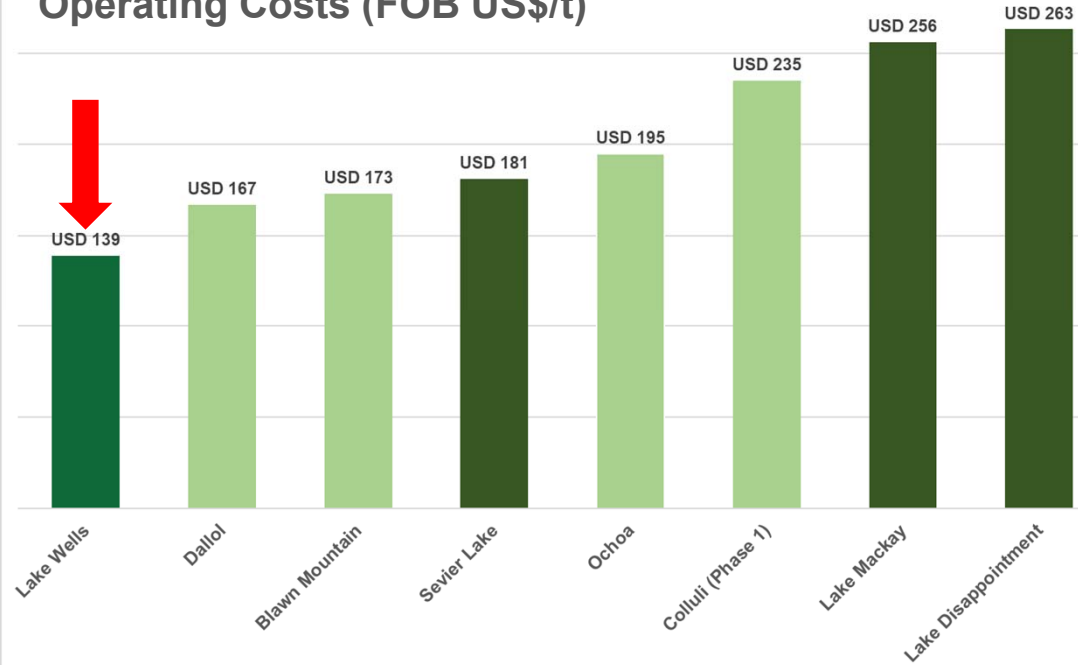
Scoping Study (2016) to produce 400,000tpa from Lake Wells

LOWEST QUARTILE OPEX
A\$185/t*
 Estimated C1 cash operating costs would be amongst the lowest in the world.

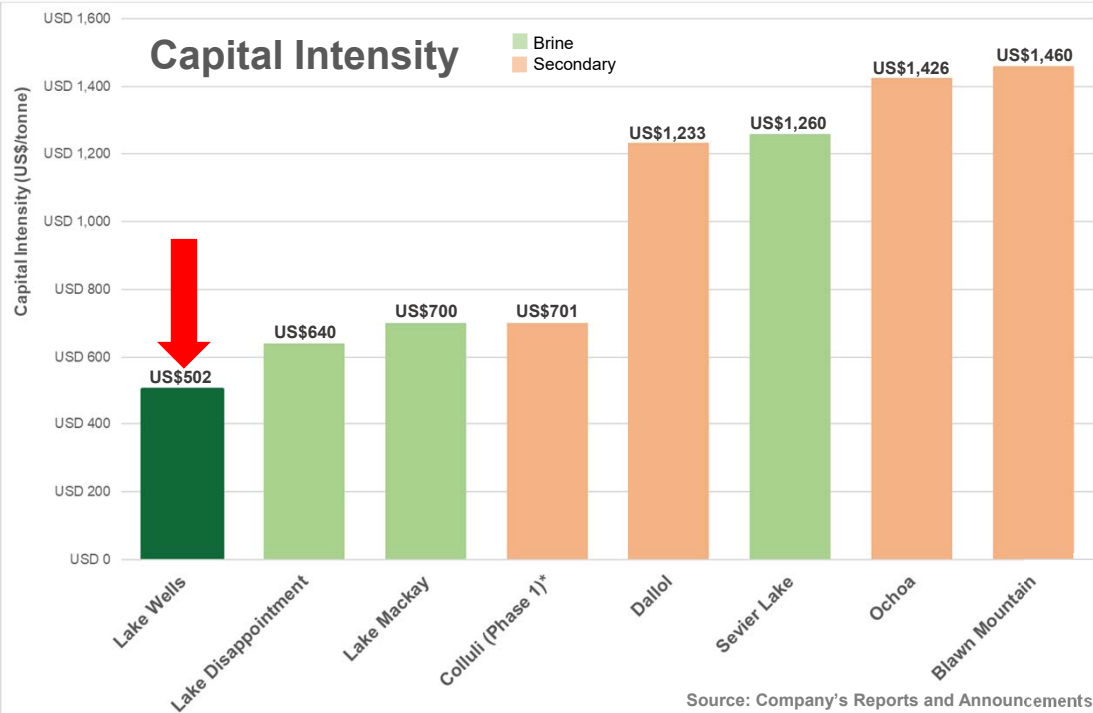
VERY LOW TRANSPORT COSTS
 for product (A\$75/t) and also main inputs (labour and energy)

* Operating Costs based on an accuracy of ±30% including transportation & handling (FOB Esperance) but before royalties and depreciation.

Operating Costs (FOB US\$/t)



Source: Company's Reports and Announcements



LOWEST CAPEX
A\$268m**
 Lowest capital intensity for any proposed potash project worldwide.

ON LAKE EVAPORATION PONDS
 The Company's ability to construct unlined on-lake evaporation ponds means much lower capital costs.

** Capital Costs based on an accuracy of -10%/+30%

For full disclosures, refer to the Company's Announcement titled Scoping Study Confirms Lake Wells Potential dated 29 August 2016.

MANAGEMENT WITH A TRACK RECORD OF VALUE GENERATION



<p>Ian Middlemas <i>Chairman</i></p>	<p>Respected resource executive with extensive finance, commercial and capital markets experience. Current Chairman of Berkeley Energia Limited and Equatorial Resources Limited & former Chairman of Papillon Resources Ltd and Mantra Resources Limited.</p>
<p>Matt Syme <i>CEO</i></p>	<p>Mr Syme is a Chartered Accountant and accomplished mining executive with over 26 years' experience in senior management roles in the resources sector. He has previously held the position of Managing Director of Sierra Mining Limited (which merged with RTG Mining Inc) and Berkeley Energia Limited.</p>
<p>Carlos Perucca <i>Consultant Process Engineer</i></p>	<p>Minerals Process Engineer with 25+ years of experience in mineral processing engineering, specializing in Potash and Phosphates beneficiation. Significant experience from operations in North, South and Central America, including salt lake brine production.</p>
<p>Marcelo Bravo <i>Senior Evap/Cryst Consultant</i></p>	<p>Mr Bravo is an experienced Process Manager Engineer previously working at SQM, the third largest salt lake SOP producer globally. He specialises in the front end of brine processing from feed brine through to the crystallisation of harvest salts.</p>
<p>Ben Jeuken <i>Consultant/ Hydrogeologist</i></p>	<p>The Principal Hydrogeologist of Groundwater Science, Ben Jeuken, has over 10 years of experience in groundwater resources assessment and management for mining. He has experience in salt lake brine potash evaluation, aquifer testing, wellfield planning and installation for mining, and the development of conceptual hydrogeological models.</p>
<p>Luke Jarvis <i>Chief Commercial Officer (UK based)</i></p>	<p>Mr Jarvis has specialised in the fertiliser business for almost 26 years having been involved in the sales, marketing and distribution of various fertiliser products. Previously held positions at Cleveland Potash (Boulby mine), Helm Fertiliser UK, Agrium UK and most recently Sirius Minerals Plc (offtaking 8mtpa of Polyhalite).</p>

CORPORATE STRUCTURE

175m

Ordinary Shares

Listed on ASX and AIM (Code: SO4)

4.4m

Unlisted Options
exercise prices \$0.40-\$0.70

27.9m

Performance Rights
Milestones: PFS, BFS & Construction

A\$80.5m Market Capitalisation

Based on \$0.46 at 08/03/2018

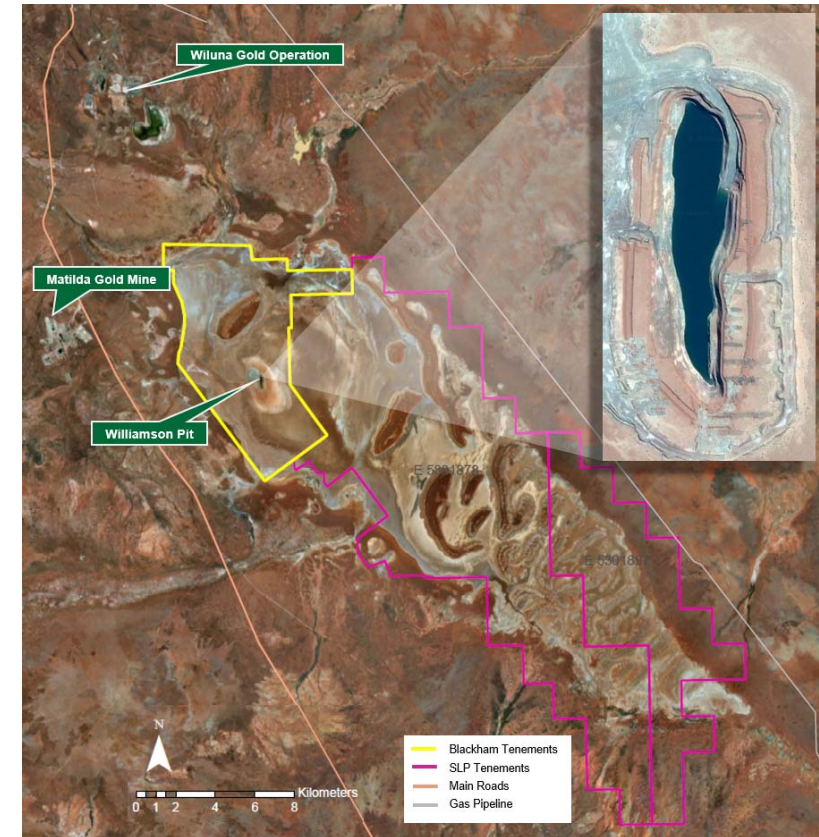
A\$10.5m Cash at bank

As at 31 December 2017

FAST TRACK OPPORTUNITY AT LAKE WAY

The Company has entered an MOU with Blackham Resources to co-operate on a development of an SOP operation based at Lake Way, just outside Wiluna.

- Substantial capex and opex savings from sharing overheads and infrastructure with the Wiluna Gold Mine.
- Excellent freight solution, 2km from Goldfields Highway, permitted for heavy haulage quad road trains to the railhead at Leonora. Adjacent to the Goldfields Gas Pipeline.
- The Demonstration Plant will be built on Blackham's existing Mining Licences, already subject of a Native Title Agreement.
- SLP will dewater the existing Williamson Pit, prior to Blackham mining, planned for early 2019. The pit contains an estimated 1.2GL of brine at the exceptional grade of 25kg/m³ of SOP.
- Very high grade brines mean lower capital and operating costs.
- Substantial savings to both parties from co-operating on exploration.
- Clays in the upper levels of the lake which should be amenable to low cost, on-lake evaporation pond construction.



**Construction and test work continuing at Lake Wells.
Mining Lease Application in progress.**

SOP MARKET

Luke Jarvis – Chief Commercial Officer

Demand Drivers

- Premium Product
- Essentially Chloride free
- Growth in existing markets (India/Africa)
- Increased yield requirements

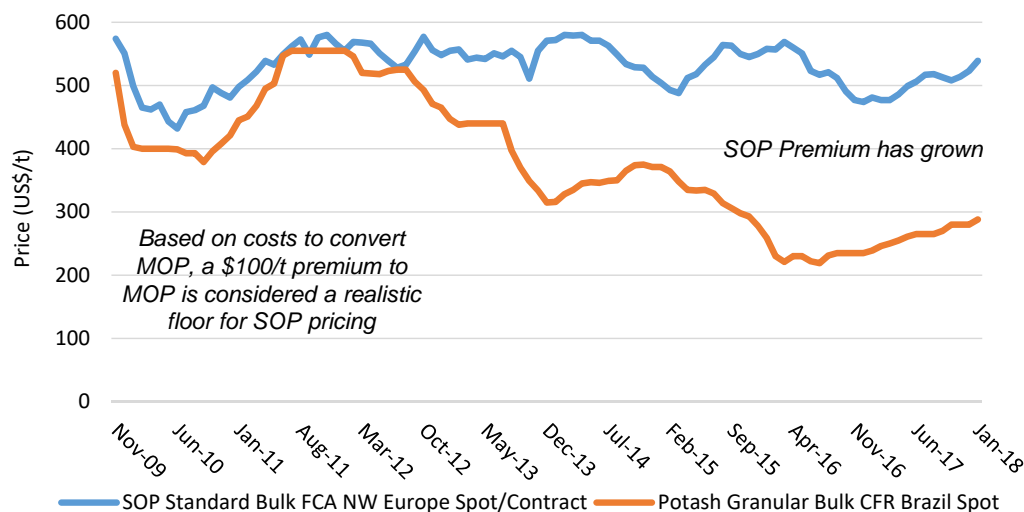
Supply Drivers

- Potential supply cutbacks
- High cost of Mannheim production

Marketing strategy

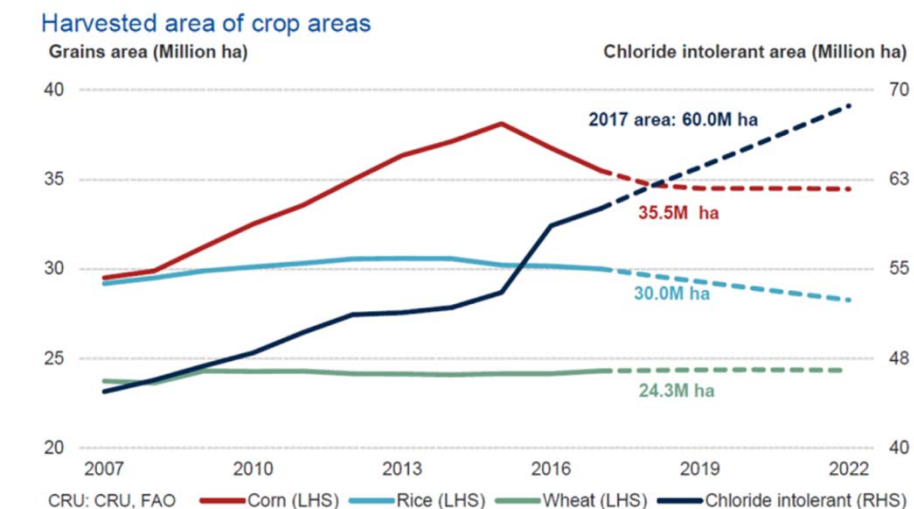
- Targeting premium quality, global fertiliser players and markets

Pricing – SOP vs MOP



Source: Integer Research

Chloride Sensitivity



Source: CRU Research

FAVOURABLE BY AGRICULTURAL MEGATRENDS

FERTILIZERS ARE FUNDAMENTAL TO IMPROVING AGRICULTURAL YIELDS AND ADDRESSING FUTURE IMBALANCE BETWEEN FOOD DEMAND AND SUPPLY



**POPULATION
+34%**

By 2050 the world's population will reach 9.1 billion, 34% higher than today. (UN Study)

+



**CHANGING DIETS
+63%**

Protein per capita increasing (80g to 130g per day). Urbanisation, higher incomes are driving diets towards higher valued crops (UN Study)

+



**ARABLE LAND
-14%**

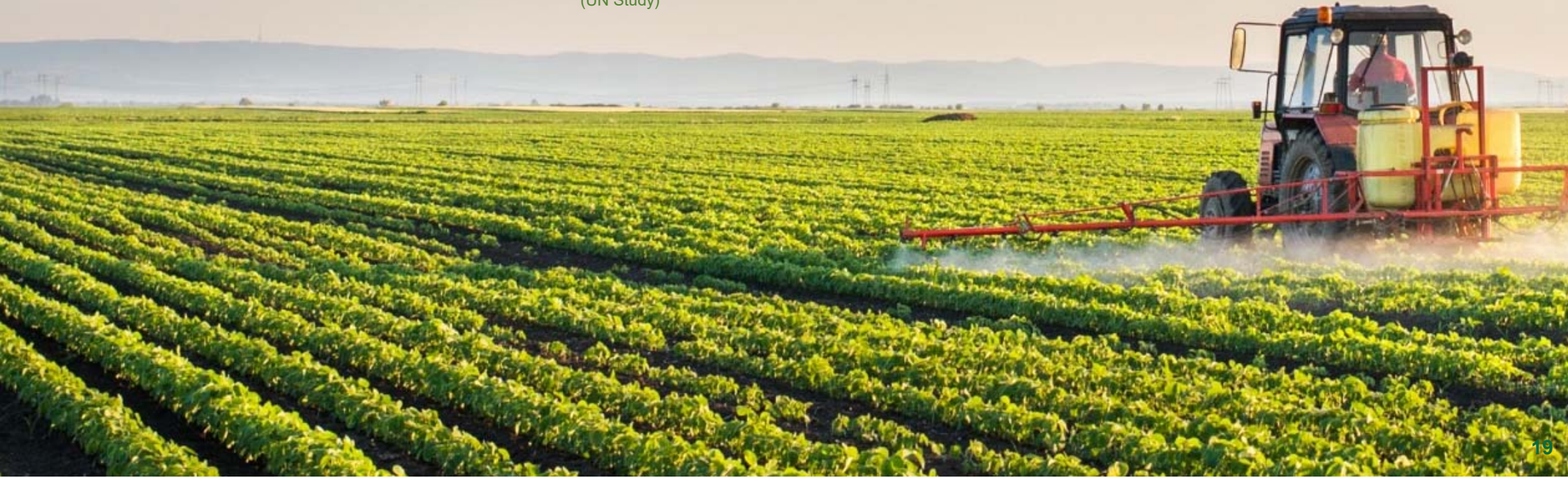
Reduced arable land per capita (2,100m² (2010) – 1,800m² (2050)) drives need for increased productivity (UN FOA)

=



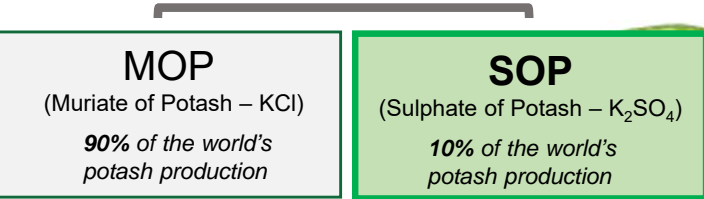
**MAJOR
PRODUCTIVITY
INCREASE
REQUIRED**

Fertilizers and scientific application of fertilizers, are a key instrument to improve productivity and yields.

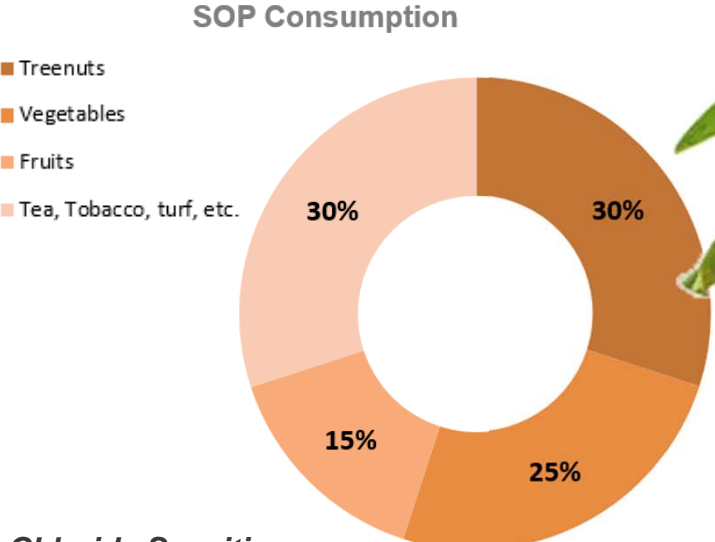


FUTURE SOP DEMAND

Potassium (K) comes from two primary sources

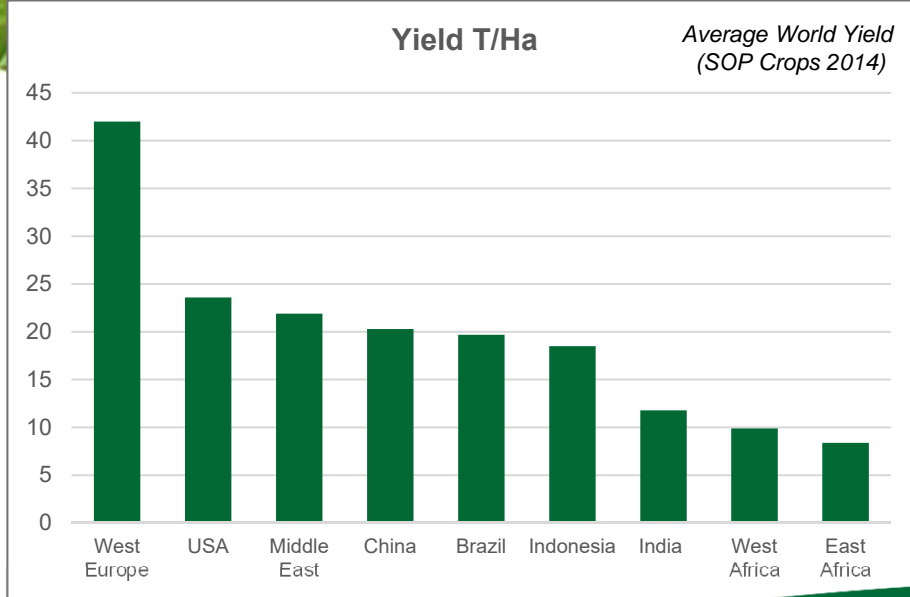
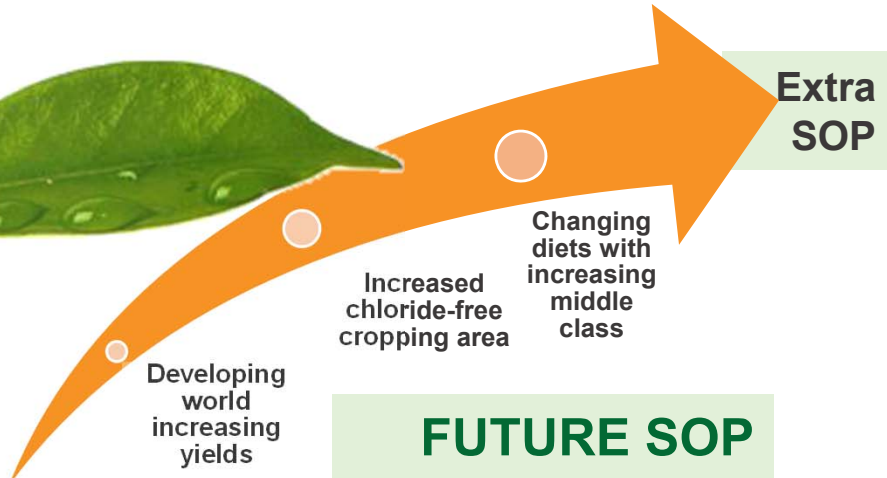


↑ Demand driven by high value crops
✓ Chloride free source of Potassium



Chloride Sensitive Crops (high value)

Tobacco	Potatoes	Tea
Beans	Tomatoes	Cotton
Nuts	Coffee	Peas
Strawberries	Melons	Spinach
Citrus fruit	Deciduous fruit	
Sunflowers	Grapes	

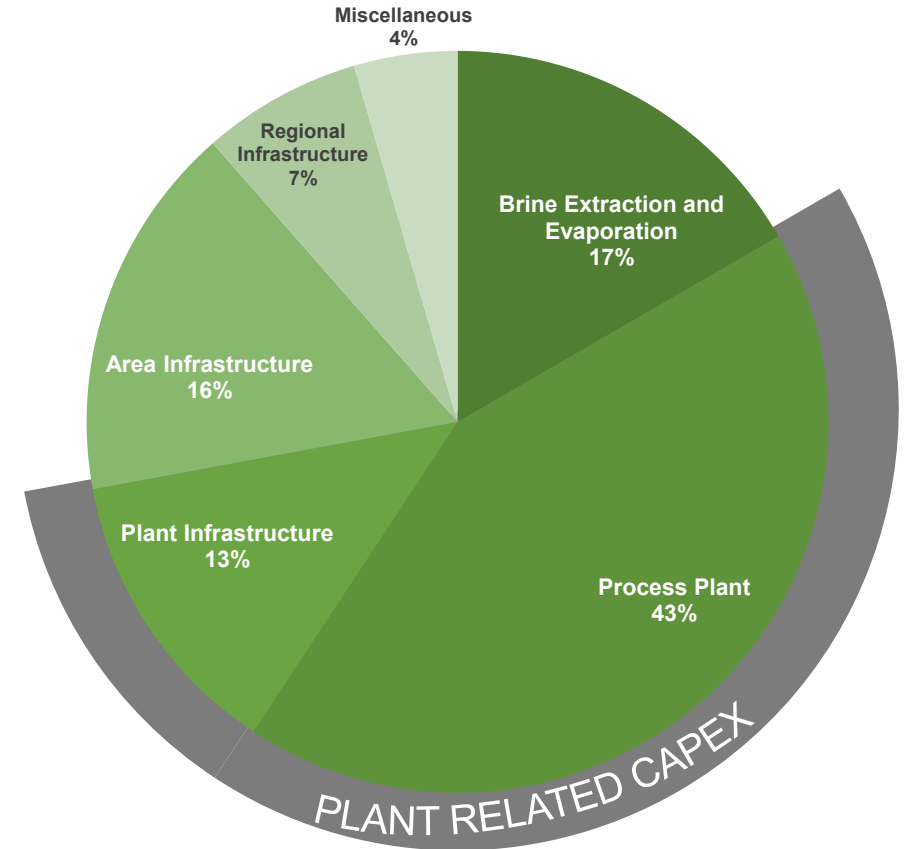


SCOPING STUDY – 400,000 TPA FROM LAKE WELLS

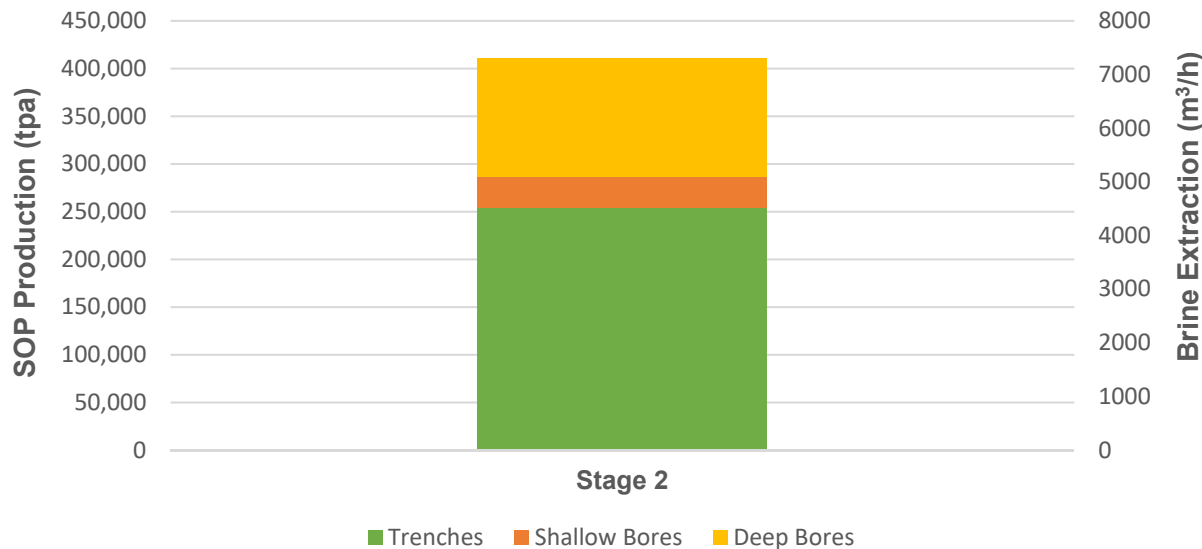
Capital Costs*

	400,000t/a (A\$'000)
Brine Extraction and Evaporation	45,035
Process Plant	73,968
Plant Infrastructure	21,992
Area Infrastructure	29,038
Regional Infrastructure	11,978
Miscellaneous	10,673
Total Direct Cost	192,684
Temporary Facilities	10,752
EPCM	26,541
Total Indirect Cost	37,293
Total Initial Capital (before growth allowance)	229,977
Growth Allowance	37,616
Total Initial Capital	267,593

* Capital Costs based on an accuracy of -10%/+30%



Extraction Profile



OPEX per tonne **

	400tkpa (A\$/t)
Labour	41.25
Power	14.46
Maintenance	16.42
Reagents	5.07
Consumables	15.72
Miscellaneous, G&A	17.08
Total Mine Gate Operating Costs	110.00
Product haulage and port	75.10
Total	185.10

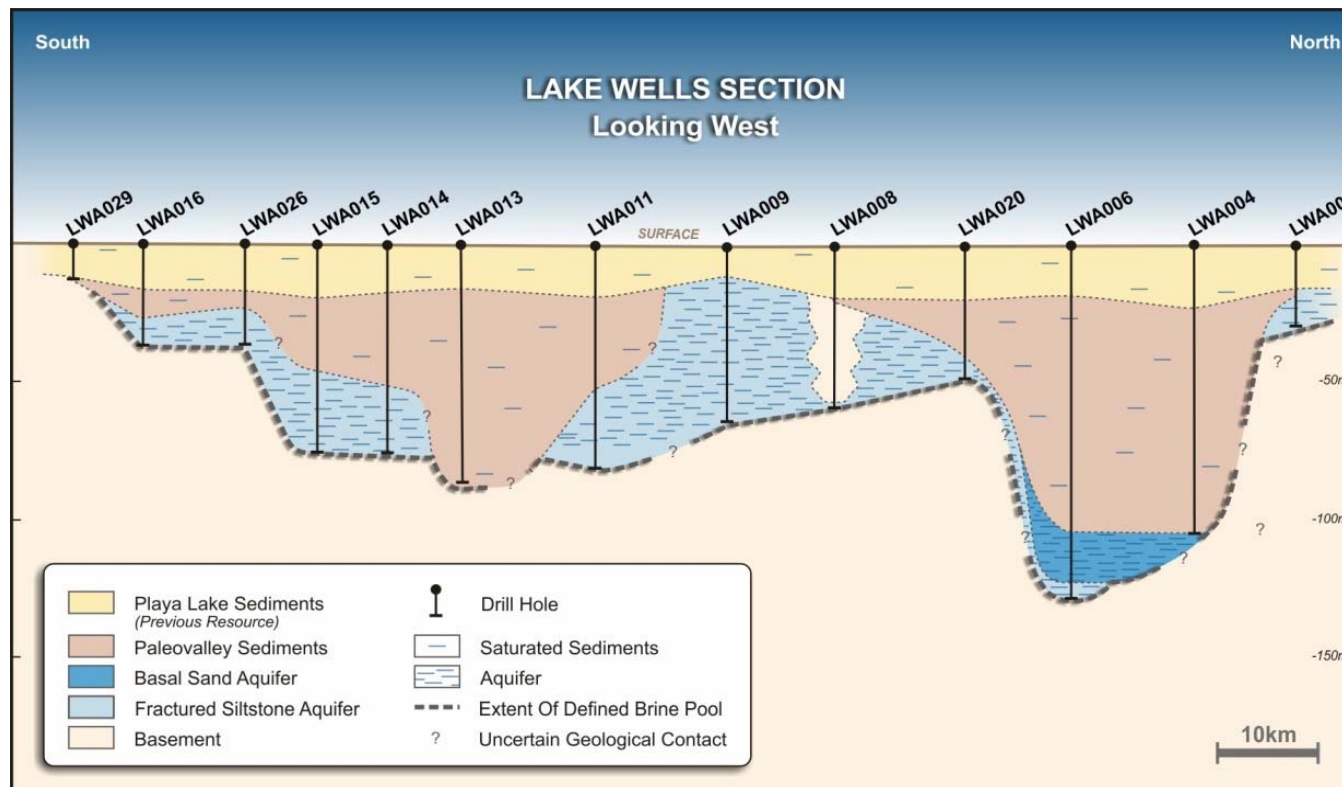
** Operating Costs based on an accuracy of ±30% including transportation & handling (FOB Esperance) but before royalties and depreciation.

LAKE WELLS – JORC RESOURCE

Total Mineral Resource Estimate

Classification	Geological Unit	Bulk Volume (Million m ³)	Porosity	Brine Volume (Million m ³)	Average SOP ¹ (K ₂ SO ₄) Concentration (kg/m ³)	K ₂ SO ₄ Tonnage (Mt)
Measured	Playa Lake Sediments	5,427	0.464	2,518	8.94	23
Indicated	Playa Lake Sediments	775	0.464	359	8.49	3
Inferred	Playa Lake Sediments (Islands)	1,204	0.464	558	5.34	3
Inferred	Paleovalley Sediment	10,600	0.40	4,240	9.07	38
Inferred	Fractured Siltstone Aquifer	6,717	0.22-.30	1,478 - 2,015	8.79	13-18
Total		24,723		9,691	8.74	80-85

Note: 1) Conversion factor to K to SOP (K₂SO₄ equivalent) is 2.23



DISCLOSURES AND DISCLAIMERS



Cautionary Statement and Important Information

The information in the presentation that relates to the Scoping Study is extracted from the report entitled 'Scoping Study Confirms Potential Confirms Lake Wells Potential' dated 29 August 2016 (**Scoping Study Announcement**). The announcement is available to view on www.saltlakepotash.com.au. The Scoping Study has been prepared and reported in accordance with the requirements of the JORC Code (2012) and relevant ASX Listing Rules.

The primary purpose of the Scoping Study is to establish whether or not to proceed to a Pre-Feasibility Study ("PFS") and has been prepared to an accuracy level of $\pm 30\%$, the Scoping Study results should not be considered a profit forecast or production forecast. As defined by the JORC Code, a "Scoping Study is an order of magnitude technical and economic study of the potential viability of Mineral Resources. It includes appropriate assessments of realistic assumed Modifying Factors together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a Pre-Feasibility Study can be justified." (Emphasis added)

The Modifying Factors included in the JORC Code have been assessed as part of the Scoping Study, including mining (brine extraction), processing, metallurgical, infrastructure, economic, marketing, legal, environmental, social and government factors. The Company has received advice from appropriate experts when assessing each Modifying Factor.

Following an assessment of the results of the Scoping Study, the Company has formed the view that a PFS is justified for the Lake Wells project, which it will now commence. The PFS will provide the Company with a more comprehensive assessment of a range of options for the technical and economic viability of the Lake Wells project.

The Company has concluded it has a reasonable basis for providing any of the forward looking statements included in this announcement and believes that it has a reasonable basis to expect that the Company will be able to fund its stated objective of completing a PFS for the Lake Wells project. All material assumptions on which the forecast financial information is based are set out in the Scoping Study Announcement.

In accordance with the ASX listing rules, the Company advises the Scoping Study referred to in the Scoping Study Announcement is based on lower-level technical and preliminary economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Scoping Study will be realised.

Production Target

The Production Target stated in this presentation is based on the Company's Scoping Study for the Lake Wells Project as released to the ASX on 29 August 2016. The information in relation to the Production Target that the Company is required to include in a public report in accordance with ASX Listing Rule 5.16 was included in the Company's ASX Announcement released on 29 August 2016. The Company confirms that the material assumptions underpinning the Production Target referenced in the 29 August 2016 release continue to apply and have not materially changed.

The Production Target referred to in this presentation and the Scoping Study Announcement is based on 100% Measured Mineral Resources for Stage 1 and 70% Measured Mineral Resources and 30% Inferred Mineral Resources for Stage 2. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Measured or Indicated Mineral Resources or that the production target or preliminary economic assessment will be realised.

Forward Looking Statements

This presentation contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to pre-feasibility and definitive feasibility studies, the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral reserves and resources, results of exploration and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this news release are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to the risk factors set out in Schedule 2 of the Company's Notice of General Meeting and Explanatory Memorandum dated 8 May 2015.

Disclaimer Notice

The material in this presentation ('material') is not and does not constitute an offer, invitation or recommendation to subscribe for, or purchase any security in Salt Lake Potash Ltd ('SLP') nor does it form the basis of any contract or commitment. SLP makes no representation or warranty, express or implied, as to the accuracy, reliability or completeness of this material. SLP, its directors, employees, agents and consultants shall have no liability, including liability to any person by reason of negligence or negligent misstatement, for any statements, opinions, information or matters, express or implied, arising out of, contained in or derived from, or for any omissions from this material except liability under statute that cannot be excluded.

Statements contained in this material, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of SLP, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.

Competent Persons Statement

The information in the presentation that relates to the Scoping Study is extracted from the report entitled 'Scoping Study Confirms Potential Confirms Lake Wells Potential' dated 29 August 2016. The announcement is available to view on www.saltlakepotash.com.au. The information in the original announcement that relates to processing, infrastructure and cost estimation are based on and fairly represents information compiled or reviewed by Mr Zeyad El-Ansary, who is a Competent Person as a member of the Australasian Institute of Mining and Metallurgy. Mr Zeyad El-Ansary has 9 years' experience relevant to the activities undertaken for preparation of these report sections and is a employed by Amec Foster Wheeler. Mr Zeyad El-Ansary consents to the inclusion in the report/press release of the matters based on their information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this presentation that relates to Mineral Resources for Lake Wells, is extracted from the reports entitled 'Lake Wells Resource Increased By 193 Percent to 85Mt of SOP' dated 22 February 2016 and 'Significant Maiden SOP Resource of 29Mt at Lake Wells' dated 11 November 2015 and is available to view on the Company's website www.saltlakepotash.com.au. The information in the original ASX Announcement that related to Exploration Results for Lake Wells based on information compiled by Mr Ben Jeuken, who is a member Australian Institute of Mining and Metallurgy. Mr Jeuken is employed by Groundwater Science Pty Ltd, an independent consulting company. Mr Jeuken has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Jeuken consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this presentation that relates to Exploration Results for the Goldfields Salt Lakes Project, is extracted from the reports entitled 'December 2017 Quarterly Report' dated 31 January 2018, 'Trenching at Lake Wells Confirms Brine Production Potential' dated 25 January 2017, 'Aircore Drilling Confirms Deeper Potential At Lake Wells' dated 23 November 2015, 'Successful Shallow Core Drilling Completed at Lake Wells' dated 22 September 2015 and 'Wildhorse Acquires Two Large Scale High Grade Sulphate Of Potash Brine Projects' dated 9 April 2015 and is available to view on the Company's website www.saltlakepotash.com.au. The information in the original ASX Announcement that related to Exploration Results, not including geophysical and test pumping results for Lake Wells based on information compiled by Mr Ben Jeuken, who is a member Australian Institute of Mining and Metallurgy. Mr Jeuken is employed by Groundwater Science Pty Ltd, an independent consulting company. Mr Jeuken has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Jeuken consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this presentation that relates to Process Testwork Results is based on, and fairly represents, information compiled by Mr Bryn Jones, BAppSc (Chem), MEng (Mining) who is a Fellow of the AusIMM, a 'Recognised Professional Organisation' (RPO) included in a list promulgated by the ASX from time to time. Mr Jones is a consultant of Inception Consulting Engineers Pty Ltd. ("Inception"). Inception is engaged as a consultant by Salt Potash Limited. Mr Jones has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Jones consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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