

MARKET RELEASE

14 March 2018

Image Resources NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Image Resources NL (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: IMA

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE



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Image Resources NL
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14 March 2018

The Manager ASX Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir,

REQUEST FOR VOLUNTARY SUSPENSION – IMAGE RESOURCES NL

Image Resources NL (ASX: IMA) requests trading in its securities be placed in voluntary suspension pending the release of an announcement in relation to a material capital raising.

The Company requests the voluntary suspension end on 16 March 2018 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully

Dennis Wilkins

Company Secretary