

ASX Announcement 15 March 2018

Rights Issue – Completion of Take Up By Underwriters of Shortfall Shares

Hastings Technology Metals Ltd (ASX: HAS) advises that the take up by underwriters of the shortfall shares under the fully underwritten (one for seventeen) non-renounceable rights issue announced on 2 February 2018 is now complete.

The rights issue raised approximately \$12.2 million before costs.

A summary of shares on issue following completion of the issue of shares to underwriters is as follows:

Event	Number of Shares
Shares Currently on Issue	677,301,700
Shares taken up by the underwriters	33,710,975
Total shares after rights issue	711,012,675

Guy Robertson Company Secretary