

16 March 2018

The Manager
Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgement

Dear Sir / Madam,

Results of General Meeting held on 16 March 2018

We advise that the resolutions contained in the Notice of General Meeting of Mintails Limited ('the Company') were approved at the general meeting of shareholders held on 16 March 2018 on a show of hands.

We advise that in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth), proxy votes exercisable by all proxies validly appointed were as follows:

	Resolution	Result	For	Against	Abstain	Proxy Discretion
1	Change in nature and scale of activities of the Company	Carried	1,650,822	-	1,568,355	405,777
2	Issue of Shares to Orminex West Vendors	Carried	1,650,822	-	1,568,355	405,777
3	Issue of Shares to Golden Lode Vendors	Carried	1,650,822	-	1,568,355	405,777
4	Issue of new Shares under Public Offer	Carried	1,993,288	-	1,225,889	405,777
5	Issue of Shares to Related Party Advisors	Carried	1,993,288	-	1,225,889	405,777
6	Issue of Shares to Related Party Facilitators	Carried	1,993,288	-	1,225,889	405,777
7	Participation in Public Offer by Participating Related Parties	Carried	1,993,288	-	1,225,889	405,777
8	Issue of Convertible Notes to Related Parties and the issue of Shares upon conversion of Convertible Notes and in lieu of interest payments under the Convertible Notes and Loans	Carried	1,993,288	-	1,225,889	405,777
9	Issue of Shares in lieu of interest under Loans and Convertible Notes	Carried	1,993,288	-	1,225,889	405,777
10	Issue of Shares and Options to Related Parties under Interim Placement	Carried	1,993,288	-	1,225,889	405,777
11	Resolution 11 – Issue of Options under Interim Placement	Carried	1,993,288	-	1,225,889	405,777
12a	Election of Director - Mr John Correia	Carried	3,219,177	-	-	405,777
12b	Election of Director - Mr Emmanuel Correia	Carried	3,219,177	-	-	405,777
13	Change of Company Name	Carried	3,219,177	-	-	405,777
14	Approval of Employee Incentive Option Plan	Carried	1,993,288	-	1,225,889	405,777
15	Issue of Shares to Mr Ariel Edward King (and his nominees)	Carried	3,219,177	-	-	405,777

Yours faithfully

Daryl Henthorn
Non-Executive Director
MINTAILS LIMITED