

FACSIMILE

To

ASX Market Announcements Office (MAO)

Company

Australian Securities Exchange

Fax Number

1300 135 638

Date

16 March 2018

From

Kym Verheyen, Liontown Resources Ltd

Subject

Form 604 for lodgement on platfom

No of pages

4 pages (including this page)

Dear Sir/madam

Please find attached Liontown's Form 604 for lodgement on Core Exploration Limited's (Core) (ASX:CXO) Platform.

I have forwarded a copy to the Company Secretary of Core today and have not received a reply. The form is due for lodgement today.

It would be appreciated if you could please lodge on our behalf.

If you have any queries please do not hesitate to contact me.

Kind Regards

Kym Verheyen

Company Secretary

KVerley

/ |

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

CORE EXPLORATION LIMITED

ACN/ARSN

146 287 809

1. Details of substantial holder (1)

Name

LIONTOWN RESOURCES LIMITED

ACN/ARSN (if applicable)

118 153 825

There was a change in the interests of the

substantial holder on

14/03/2018

The previous notice was given to the company on

07/11/2017

The previous notice was dated

07/11/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now-required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	"	Present notice			
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
FULLY PAID ORDINARY SHARES	39,232,025	8.18%	26,154,683	5.27%		

3. Changos in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ATTACHED					
				170	
				111	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

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Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant Interest (6)	Class and number of securities	Person's votes
LIONTOWN RESOURCES LIMITED	LIONTOWN RESOURCES LIMITED	LIONTOWN RESOURCES LIMITED	DIRECT INTEREST	26,154,683 ORDINARY SHARES	26,154,683
481					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	;			1111				100
LIONTOWN RESOURCES LIMITED	LEVEL	2,	1292	HAY	STREET,	WEST	PERTH	WA	6005
					•	-			<u> </u>

Signature

print name	KYM VERHEYEN	capacity	COMPANY SECRETARY
sign here	K Verley-	date	16/03/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "assoclate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604 Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder Appendix A

Core Exploration Limited

ACN 146 287 809

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected	
9/3/18 Liontown Resources Limite		On market sale	\$126,192	1,899,475 fully paid ordinary shares	1,899,475	
12/3/18	Liontown Resources Limited	On market sale	\$66,787	1,023,509 fully paid ordinary shares	1,023,509	
14/3/18	Liontown Resources Limited	On market sale	\$442,972	7,154,358 fully paid ordinary shares	7,154,358	
15/3/18	Liontown Resources Limited	On market sale	\$48,000	800,000 fully paid ordinary shares	800,000	
16/3/18	Liontown Resources Limited	On market sale	\$132,660	2,200,000 fully paid ordinary shares	2,200,000	

16-03-18;16:35 ;From:West Perth Post Shop

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