

MARKET RELEASE

19 March 2018

Orinoco Gold Limited

TRADING HALT

The securities of Orinoco Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 21 March 2018, or when the announcement is released to the market.

Security Code: OGX

Anjuli Sinniah
Senior Adviser, Listings Compliance (Perth)



19 March 2018

Chris Hesford
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au; Chris.Hesford@asx.com.au; Chris.Hesford@as.com.au; <a href="mailt

Dear Chris,

REQUEST FOR TRADING HALT

Orinoco Gold Limited (ASX: OGX) (**Company**) requests that a trading halt be placed on the Company's securities, effective immediately, pending the release of an announcement by the Company regarding a potential capital raising.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade Wednesday, 21 March 2018.

The Company is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on 21 March 2018.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

Sophie Raven

Company Secretary

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