

ASX Announcement

19 March 2018

## NOTICE PURSUANT TO S708A(5)(e) OF THE CORPORATIONS ACT 2001 ("ACT")

**Ookami Limited** (ASX:OOK) (**Ookami** or the **Company**) confirms that it has today issued 11,111,111 fully paid ordinary shares (**Shares**) at \$0.045 per Share to Placement participants as announced to ASX on 12 March 2018; 5,000,000 Shares to National Currency eXchange Group Limited under the Strategic Collaboration and Development Agreement announced to ASX on 12 March 2018, and 1,200,000 Shares to the Company's investor relations consultant for services.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Shares.

-Ends-

For further information, please contact:

**Corporate Advisors**

**Otsana Capital**

108 Outram Street

West Perth WA 6005

Telephone: +61 8 9486 7244

[www.otsana.com](http://www.otsana.com)