

ASX: RMX

Company Directors

Jeremy King

Lincoln Ho

Robert Parton

Company Secretary

Mauro Piccini

SHARE PURCHASE PLAN – NOTICE UNDER CLASS ORDER 09/425

Red Mountain Mining Limited (**Company**) provides the following notice under paragraph 7(f)(ii) of ASIC Class Order 09/425. The Company hereby confirms that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given in accordance with ASIC Class Order 09/425;
- (c) as at 20 March 2018, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 675 of the Act as it applies to the Company; and
- (d) as at 20 March 2018, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board

Mauro Piccini

Company Secretary