

MARKET RELEASE

21 March 2018

Orinoco Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Orinoco Gold Limited (the "Company") will be suspended from quotation immediately, at the request of the Company pending the release of an announcement regarding a proposed capital raising.

Security Code: OGX

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



21 March 2018

Chris Hesford Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au; Chris.Hesford@asx.com.au

Dear Chris,

ORINOCO GOLD LIMITED - REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (Company) requests a voluntary suspension of its securities from ASX, commencing 21 March 2018.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in regarding this request:

- 1. The Company requested a trading halt on 19 March 2018, pending the release of an announcement regarding a potential capital raising. The reason for the request for voluntary suspension is that the Company is not yet in a position to make an announcement.
- 2. The Company requests that the voluntary suspension continue until it can make an announcement to the market on the matters referred to in paragraph 1.
- 3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2 and the Company anticipates being in a position to do so by Thursday, 22 March 2018.
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

Sophie Raven

Company Secretary

