

MARKET RELEASE

22 March 2018

Cazaly Resources Limited

TRADING HALT

The securities of Cazaly Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 26 March 2018, or when the announcement is released to the market.

Security Code: CAZ

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



22 March 2018

Sebastian Bednarczyk Australian Securities Exchange Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sebastian

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Cazaly Resources Limited (ASX: CAZ) requests an immediate trading halt over the Companies securities pending the release of an announcement to the market.

The trading halt is requested until the commencement of trading on Monday, 26 March 2018 or upon the release by the Company of an announcement to the market regarding a project acquisition.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours faithfully

Mike Robbins Company Secretary