



22 March 2018

Australian Securities Exchange
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Retraction of December 2017 Quarterly Report

Following the placement of securities for Aura Energy Limited (ASX: AEE/AIM: AURA) in a Trading Halt on Wednesday 21 March 2018 and then discussions with the Australian Securities Exchange, the Company wishes to retract from its December 2017 Quarterly Report a table which sets out in-ground revenue values of battery metals at its Haggan project in Sweden.

The December 2017 Quarterly Report was released on 31 January 2018.

The inclusion of the in-ground values is contrary to the Australian Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserve (JORC Code) and specifically, Clause 51. In-ground valuations should not be used by investors as a basis for making an investment decision with regard to the Company's shares.

The Company has re-issued, by way of a separate announcement, its December 2017 Quarterly Report which excludes any reference to in-ground valuations.

As stated in its Trading Halt announcement on 21 March 2018, the Company expects that this retraction and the release of a revised version of its December 2017 Quarterly Report will enable it to recommence normal trading on 22 March 2017.

Yours faithfully



JM Madden
Company Secretary

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