

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Prairie Mining LimitedACN/ARSN 008 667 852**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder became a substantial holder on 20/March/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	8,466,223	8,466,223	5.05%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	269,424 (Ordinary)
J.P. Morgan Securities PLC	Purchase and sales of shares in its capacity as Principal/Proprietary	8,196,799 (Ordinary)

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Securities Australia Limited	Ecapital Nominees Pty Ltd	J.P. Morgan Securities Australia Limited	269,424 (Ordinary)
J.P. Morgan Securities PLC	DCC Melbourne	J.P. Morgan Securities Australia Limited	8,196,799 (Ordinary)

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities PLC	Subsidiary of JPMorgan Chase & Co.

## 7. Addresses

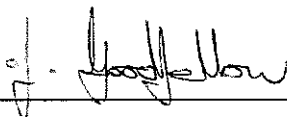
The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, NY, 10017, United States
J.P. Morgan Securities Australia Limited	Level 18, 85 Castlereagh Street, Sydney, NSW 2000, Australia
J.P. Morgan Securities PLC	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England

## Signature

Print name James Goodfellow Capacity JPMorgan Chase Bank, N.A.

Sign here



Date 22/March/2018

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 20 November 2017 to 20 March 2018 (AU000000PD22)							Appendix	
Transaction Date	Entity	Instrument	Equity/ADR	Type of transaction	Ccy	Price	Consideration	Quantity
22-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.53 \$	1,352.68	2,531
23-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,641.06	3,039
24-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	331.56	614
27-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,472.97	2,719
29-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.55 \$	1,711.56	3,126
30-Nov-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,857.06	3,439
4-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,504.44	2,786
5-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.53 \$	1,992.27	3,724
11-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.50 \$	1,486.50	2,973
13-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.50 \$	1,228.00	2,456
14-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.51 \$	1,158.21	2,271
15-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.51 \$	1,789.08	3,508
18-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.52 \$	529.88	1,019
21-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	336.52	629
22-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,375.92	2,548
27-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.54 \$	1,206.01	2,243
28-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.55 \$	819.50	1,490
29-Dec-17	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	1,129.28	2,021
2-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	1,051.73	1,895
3-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.55 \$	583.55	1,061
4-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	757.58	1,365
10-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.59 \$	2,214.77	3,739
11-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.60 \$	2,115.60	3,526
12-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.61 \$	2,178.77	3,564
15-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.61 \$	1,814.04	2,956
16-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.62 \$	2,032.32	3,264
17-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.61 \$	2,566.88	4,208
18-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.61 \$	2,337.25	3,815
23-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.57 \$	1,684.35	2,955
24-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	2,258.48	4,033
25-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	2,592.80	4,630
30-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.58 \$	2,667.43	4,639
31-Jan-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.57 \$	2,192.79	3,847
1-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.58 \$	1,230.18	2,121
2-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	1,661.12	2,993
5-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.57 \$	1,426.14	2,502
6-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.55 \$	1,453.52	2,667
8-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.53 \$	1,328.78	2,531
9-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.56 \$	526.96	941
13-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.60 \$	580.20	967
14-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.64 \$	2,290.95	3,597
19-Feb-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.37 \$	624,676.33	1,711,442
21-Feb-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.38 \$	487,761.16	1,283,582
22-Feb-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.38 \$	499,192.34	1,305,078
27-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.77 \$	3,524.29	4,577
28-Feb-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.78 \$	76.73	99
28-Feb-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	38,079.54	85,572
28-Feb-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	47,873.26	106,965
1-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.77 \$	6,139.98	7,974
1-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	23,333.53	53,269
2-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.75 \$	6,033.00	8,044
2-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	111,010.07	250,203
5-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.76 \$	2,600.72	3,422
5-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	76,159.08	171,144
5-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	83,494.40	189,760
6-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	18,753.68	42,622
7-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.77 \$	3,083.85	4,005
7-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	85,145.41	191,338
7-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	288,886.55	657,237
8-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.76 \$	3,143.57	4,119
8-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	37,842.36	85,039
8-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	160,469.32	364,703
9-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.77 \$	3,871.21	5,050
9-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	37,842.36	85,039
9-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.44 \$	99,278.77	225,749
12-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.78 \$	1,192.62	1,529
12-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	11,288.53	25,289
13-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.78 \$	2,689.25	3,470
14-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.80 \$	3,905.60	4,882
14-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.45 \$	28,858.47	63,635
15-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.84 \$	1,681.68	2,002
15-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.50 \$	21,169.08	42,423
16-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.84 \$	5,769.31	6,856
16-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.49 \$	94,073.29	190,904
16-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.48 \$	221,723.19	459,155
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Sale	GBP	0.49 \$	3,703,992.22	(7,590,148)
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Sale	GBP	0.49 \$	3,700,197.15	(7,590,148)
19-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.82 \$	7,362.22	8,940
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.49 \$	47,566.84	97,573
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	USD	0.49 \$	249,747.56	509,078
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.49 \$	3,703,992.22	7,590,148
19-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.49 \$	3,700,197.15	7,590,148
20-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Sale	GBP	0.49 \$	47,322.91	(97,573)
20-Mar-18	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	PRAIRIE MINING LTD	Equity	Purchase	AUD	0.86 \$	4,742.24	5,532
20-Mar-18	J.P. MORGAN SECURITIES PLC	PRAIRIE MINING LTD	Equity	Purchase	GBP	0.49 \$	47,322.91	97,573