

RAVEN ENERGY LIMITED

23 March 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

CONTINUATION OF VOLUNTARY SUSPENSION ON REL SECURITIES

We refer to the voluntary suspension requested on the securities of Raven Energy Limited ("the Company") on 7 March 2018. The Company hereby requests that the voluntary suspension on the Company's securities be continued pending an announcement of corporate activities relating to the Company's divestments in Botswana.

The Company expects that a request to lift the suspension will be made no later than the opening of trading on Thursday, 29 March 2018, concurrent with the release of an update in respect of such corporate activities and a resolution of various ASX queries.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



Nathan Featherby
Executive Chairman
Raven Energy Limited

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