

Sky and Space Global Ltd ABN 73 117 770 475

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23 March 2018

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

Extension of Closing Date for Share Purchase Plan

Sky and Space Global Ltd (ACN 117 770 475) (**Company**) advises that the closing date for the Share Purchase Plan (SPP) announced on 13 March 2018 will be extended from Tuesday 27 March 2018 to Tuesday 3 April 2018.

The Company continues to receive application enquiries from shareholders and the Company by way of the extension wants to ensure that all eligible shareholders have ample time to submit their applications and are able to participate, particularly considering the upcoming Easter holidays and respective festivals.

Under the SPP, SAS is offering its shareholders the opportunity to subscribe for up to \$15,000 in ordinary shares per eligible shareholder at the offer price of \$0.12 per share without brokerage or transaction costs.

The revised timetable for the SPP is set out (changes highlighted) in the table below. All other terms remain unchanged.

If you have already sent in your application - thank you - no further action is required.

Record Date for Share Purchase Plan	12 March 2018
Announcement of Share Purchase Plan	13 March 2018
Share Purchase Plan Opens, dispatch of Offer Documents	16 March 2018
Closing Date for Share Purchase Plan	3 April 2018
Lodge Appendix 3B, issue of new shares under the Share	6 April 2018
Purchase Plan	
Quotation on ASX of news shares under the Share Purchase	9 April 2018
Plan	

Ends

For more information contact:

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