

MARKET RELEASE

23 March 2018

KORE POTASH PLC

TRADING HALT

The securities of Kore Potash PLC (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 27 March 2018 or when the announcement is released to the market.

Security Code: KP2

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



KORE POTASH plc

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EMAIL AND WEBSITE

info@korepotash.com www.korepotash.com

Chairman: David Hathorn

DIRECTORS

CEO: Sean Bennett
Non-exec Director: Jonathan Trollip
Non-exec Director: David Netherway
Non-exec Director: Leonard Math
Non-exec Director: Timothy Keating
Non-exec Director: Pablo Altimiras

ISSUED CAPITAL

(As at – 23 March 2018) 771.4m Ordinary Shares ASX Code: KP2 23 March 2018

Dawn James Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By e-mail to: <u>Dawn.James@asx.com.au</u> tradinghaltsperth@asx.com.au

Dear Dawn

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Kore Potash plc (Kore Potash or the Company) requests that ASX grant a trading halt of the Company's securities with immediate effect, from prior to commencement of trading on Friday, 23 March 2018.

The following information is provided in relation to this request:

- 1. The trading halt is requested pending an announcement with regard to a fundraising in connection with the working capital requirements of the Company's proposed AIM and JSE listings.
- 2. Kore Potash requests that the trading halt remains in place until the release of an announcement by the Company in relation to the proposed fundraising, which is expected to be made no later than before commencement of trading on Tuesday, 27 March 2018.
- 3. Kore Potash is not aware of any reason why the trading halt should not be granted by the ASX.
- 4. Kore Potash is not aware of any other relevant information in relation to this request.

Yours sincerely

Henko Vos Company Secretary