



MARKET RELEASE

23 March 2018

Vital Metals Limited

TRADING HALT

The securities of Vital Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 27 March 2018 or when the announcement is released to the market.

Security Code: VML

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Mrs Elizabeth Harris
Principal Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA

By Email: tradinghaltspert@asx.com.au

Dear Elizabeth,

Request for Trading Halt

Vital Metals Limited (**Vital** or the **Company**) hereby requests a trading halt from the ASX effective immediately, pending an announcement by the Company regarding a material capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Tuesday, 27 March 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Vital Metals Limited

Mr Matthew Foy
Company Secretary