



MARKET RELEASE

26 March 2018

UIL Energy Limited

TRADING HALT

The securities of UIL Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 March 2018 or when the announcement is released to the market.

Security Code: UIL

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



26 March 2018

Company Announcements
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Ms Anjuli Sinniah
Adviser, Listings Compliance (Perth)

Via email: tradinghaltsperth@asx.com.au

Dear Anjuli

TRADING HALT REQUEST: UIL ENERGY LIMITED

Pursuant to ASX Listing Rule 17.1, the Directors of UIL Energy Limited (ASX: UIL) hereby request a trading halt in the securities of the Company effective pre-open on Monday 26 March 2018.

In accordance with Listing Rule 17.1, the Company provides the following information:

- (a) the Company requests the trading halt pending the release of an announcement in relation to a capital raising;
- (b) the Company requests that the trading halt continue until the earlier of the commencement of normal trading on Wednesday 28 March 2018 and when the Company makes an announcement to the market and requests that the trading halt be lifted; and
- (c) the Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Duncan Cornish".

Duncan Cornish
Company Secretary