

ATRUM COAL LIMITED - SECTION 708A (5)(e) NOTIFICATION

On 19 March 2018, Atrum Coal Limited (“Atrum” or the “Company”) (ASX: ATU) announced its intention to undertake a two tranche placement of up to 80,000,000 fully paid ordinary shares in the capital of the Company (“Shares”) at an issue price of \$0.10 per Share to raise \$8,000,000 (before costs) (“Placement”).

On 27 March 2018, the Company allotted and issued the first tranche of the Placement totalling 30,500,000 Shares (“Tranche 1 Shares”) to sophisticated and professional investors.

Tranche 2 of the Placement is subject to shareholder approval at a general meeting of the Company to be held in early May 2018.

An Appendix 3B in respect of the Tranche 1 Shares was also released on the date of this notice.

Secondary Trading Exemption

The *Corporations Act 2001* (Cth) (“Act”) restricts the on-sale of securities issued without disclosure unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of the Tranche 1 Shares will fall within the exemption in Section 708A (5) of the Act.

The Company hereby notifies ASX under Section 708A(5)(e) of the Act that:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue of Tranche 1 shares is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.



Registered Office
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Board of Directors
Non-Exec Chairman
Managing Director
Non-Executive Director
Non-Executive Director
Non-Executive Director
Company Secretary

C. Blixt
M. Wang
C. Fear
G. Edwards
J. Chisholm
J. Stedwell

Key Projects
Groundhog
Naskeena
Bowron River

Ownership: 100%
Ownership: 100%
Ownership: 100%

For further information, contact:

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