

ASX ANNOUNCEMENT

28 MARCH 2018

EXTENSION OF LOAN FACILITY

On 15 February 2017, Dragon Mining Limited (ASX:DRA) ("Dragon Mining" or "the Company") advised that the Company had entered into a revolving loan facility ("Loan Facility") with AP Finance Limited ("APFL"), a company associated with Allied Properties Resources Limited ("Allied") for up to A\$6 million equivalent in HK dollars in unsecured standby funding.

The Company advises the parties have agreed to extend the repayment date of the Loan Facility from 15 February 2019 to 31 October 2019.

All other terms and conditions of the Loan Facility remain unchanged.

For and on behalf of
Dragon Mining Limited