

**ASX Announcement**  
**28 March 2018**

## **COMPANY UPDATE AND EXTENSION OF DEADLINE FOR REQUOTATION**

AustSino Resources Group Limited (**ANS** or **Company**) is pleased to advise it received formal approval today from the Federal Court of Australia to extend the closing date of the Company's Prospectus to 6 April 2018. A copy of the Court order is attached to this announcement.

As announced on 22 March 2018, the Company has now received cleared application funds in its Australian held bank accounts of \$4.445 million and the Company now expects to complete the issue of shares under the Prospectus by no later than tomorrow.

The Company also wishes to advise that the ASX has granted an extension of the date by which the Company's shares are to be requoted on the ASX platform to 6 April 2018. The Company continues to liaise with the ASX on meeting all other requirements and conditions for requotation of the Company's shares and foresees no further reason why it will not be able to complete the requotation of its shares on or before the extended date.

**Further inquiries:**

Henko Vos

Company Secretary T: +61 8 9463 2463



Federal Court of Australia

District Registry: Western Australia

Division: General

No: WAD105/2018

**AUSTSINO RESOURCES GROUP LIMITED ACN 009 076 242**

Plaintiff

**ORDER**

**JUDGE:** JUSTICE MCKERRACHER

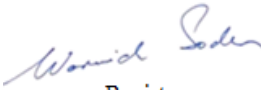
**DATE OF ORDER:** 28 March 2018

**WHERE MADE:** Perth

**THE COURT ORDERS THAT:**

- 1) Pursuant to section 1322(4)(d) of the *Corporations Act 2001* (Cth), the period set out in sections 723(3)(b) and 724(1)(b)(ii) of the Act for the admission to quotation by ASX of securities of the Plaintiff to be issued pursuant to the Prospectus of 20 December 2017 (as replaced by the Prospectus of 17 January 2018), be extended to the date which is 5 business days after the making of this order.
- 2) The Plaintiff do forthwith:
  - a. lodge a copy of these orders with ASIC; and
  - b. make an announcement to the ASX disclosing the terms of these orders.
- 3) The Plaintiff and all other interested or affected parties have liberty to apply to vary these orders upon first giving 72 hours prior written notice.

Date that entry is stamped: 28 March 2018

  
Registrar