



MARKET RELEASE

28 March 2018

AssetOwl Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of AssetOwl Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising.

Security Code: AO1

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



28 March 2018

Ms Anjuli Sinniah
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Anjuli.Sinniah@asx.com.au
tradinghaltspert@asx.com.au

Dear Ms Sinniah,

ASSETOWL LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

We refer to the request for a trading halt by AssetOwl Limited (ASX Code: AO1) (**Company**) dated 26 March 2018.

Pursuant to Listing Rule 17.2, the Company requests a voluntary suspension in trading of its quoted securities. In this regard, the Company advises that:

1. the suspension is required to manage the Company's continuous disclosure obligations whilst it is engaging in negotiations regarding a proposed capital raising;
2. the suspension is requested to commence pre-market open on Thursday, 29 March 2018;
3. it anticipates that the suspension will remain in place until the Company is in a position to make an announcement regarding the proposed capital raising, referred to above, prior to the commencement of trading on Wednesday 4 April 2018;
4. the event which the Company expects will end the suspension is an announcement regarding the proposed capital raising referred to above;
5. the Company is not aware of any reason why the suspension should not be granted; and
6. the Company is not aware of any other information necessary to inform the market about the suspension and notes that the ASX has not asked for any other information.

Yours faithfully

A handwritten signature in black ink, appearing to read "Fleur Hudson", written over a horizontal line.

Fleur Hudson
Company Secretary