



ASX/Media Release – 28 March 2018

PROSPECTUS – EXTENSION OF CLOSING DATE

The Board of Orinoco Gold Limited (ASX:OGX) (**Orinoco** or **Company**) has decided to extend the Closing Date for acceptance of applications under the Cleansing Prospectus lodged on 17 January 2018 (**Cleansing Prospectus**) from 28 March 2018 to 5:00pm WST on 4 July 2018. All other terms and conditions of the Offer remain the same.

The Company advises that it intends to issue a supplementary prospectus to update the Cleansing Prospectus shortly in accordance with Section 724(3H) of the *Corporations Act 2001* (Cth), and prior to any issue of ordinary shares or listed options under the Company's recently announced share placement.

The revised timetable for the Offer is as follows (assuming lodgement of the supplementary prospectus):

Action	Date
Lodgement of Prospectus with the ASIC and ASX	17 January 2018
Opening Date	17 January 2018
Expected Date of Lodgement of Supplementary Prospectus	4 April 2018
Closing Date*	5:00pm WST on 4 July 2018
Issue Date	5 July 2018
Expected Date of Official Quotation of the Shares	5 July 2018

* The Directors reserve the right to bring forward or extend the Closing Date at any time after the Opening Date without notice. As such, the date the Shares are expected to commence trading on ASX may vary with any change in the Closing Date.

-ENDS-

For further information, please contact:

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