



**PITCHER PARTNERS**  
ACCOUNTANTS • AUDITORS • ADVISORS

# ASX Announcement

Aus Asia Minerals Limited (Subject to Deed of Company Arrangement)  
(‘the Company’) ACN 121 969 819

ASX CODE: AQJ

29 March 2018

## CONSOLIDATION OF CAPITAL COMPLETED

Shareholders are advised that the issued securities of the Company have been consolidated in accordance with Section 254H of the Corporations Act on a 1 to 200 basis as approved by shareholders at the General Meeting of Shareholders held on 15 March 2018.

Notices to existing shareholders detailing their pre and post consolidation shareholdings have been mailed to each shareholder on 27 March 2018.

We detail hereunder the pre and post consolidation balance of issued securities of the Company:

Pre-Consolidation Number of Shares	787,718,100
Post Consolidation Number of Shares*	3,938,661
Pre-Consolidation Number of Options	74,000,000
Post Consolidation Number of Options*	370,000

\*Please note, where a fractional entitlement occurred in the consolidation, the fraction has been rounded up to the nearest whole security.

If you have any questions regarding the consolidation, please contact Automic Registry Services on +61 1300 288 664.

DANIEL BREDENKAMP  
Joint and Several Deed Administrator

### MELBOURNE

+61 3 8610 5000  
partners@pitcher.com.au

### ADELAIDE

+61 8 8179 2800  
partners@pitcher-sa.com.au

### SYDNEY

+61 2 9221 2099  
partners@pitcher-nsw.com.au

### BRISBANE


+61 7 3222 8444  
partners@pitcherpartners.com.au

### PERTH

+61 8 9322 2022  
partners@pitcher-wa.com.au

### NEWCASTLE

+61 2 4911 2000  
newcastle@pitcher.com.au

 [PITCHER.COM.AU](http://PITCHER.COM.AU)

 an independent member of  
**BAKER TILLY**  
INTERNATIONAL

Pitcher Partners is an association of independent firms. Liability limited by a scheme approved under Professional Standards Legislation.

[www.pitcher.com.au](http://www.pitcher.com.au)