

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

29 March 2018

Notice under Section 708A

Further to the Appendix 3B announcement today, Wolf Minerals Limited (“the **Company**”) announces that it has issued 672,000 fully paid ordinary shares of no par value (“the **Shares**”) on 29 March 2018.

Application will be made for the 672,000 Shares to be admitted to trading on the AIM Market of the London Stock Exchange and on the Australian Securities Exchange (“**ASX**”) (“**Admission**”). Admission to trading on the AIM Market of the London Stock Exchange is expected to become effective on 6 April 2018. The Shares will rank pari passu with the Company’s existing Shares.

Following Admission, the number of ordinary shares in issue and admitted to trading on AIM and the ASX will be 1,089,368,830.

The Shares are part of a class of securities quoted on the Australian Securities Exchange. The Corporations Act 2001 (“the **Act**”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

The Shares were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5). The Company gives this notice pursuant to Section 708A(5)(e) of the Act and a declaration and exemption issued by ASIC (instrument 16-1244).

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

Pauline Carr
Company Secretary