

3 April 2018

Australian Securities Exchange 20 Bridge Street SYDNEY, NSW 2000 Via Electronic Lodgement

Dear Sir/Madam,

Request for Voluntary Suspension Extension

The Directors of xTV Networks Limited (ASX:XTV) note the ASX Release of 27 October 2016 and anticipate consequently that it will be some time before the Company is in a position to recommence trading on ASX.

Accordingly, the Company requests an extension of the voluntary suspension of trading of the securities of the Company pending an announcement regarding its restructuring arrangements.

The Company requests the securities remain in suspension until the earlier of the announcement to the market or the commencement of trade on Monday 4th June 2018.

The Company is not aware of any reason why the suspension should not be extended.

Yours faithfully

Winton Willesee

Chairman