



MARKET RELEASE

3 April 2018

Magnetic Resources NL

TRADING HALT

The securities of Magnetic Resources NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 5 April 2018 or when the announcement is released to the market.

Security Code: MAU

Dale Allen

Senior Adviser, Listings Compliance (Perth)



magnetic resources^{NL}

3 April 2018

Isabelle Andrews
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Level 1
44A Kings Park Road
PO Box 1388
West Perth WA 6872
Telephone 08 9226 1777
www.magres.com.au

ABN 34 121 370 232

By Email: tradinghaltspert@asx.com.au; Isabelle.Andrews@asx.com.au

TRADING HALT REQUEST

Magnetic Resources NL (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The request for the trading halt is in relation to a proposed capital raising.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Thursday 5 April 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Regards

Ben Donovan
Company Secretary