

STATEMENT OF ISSUED CAPITAL

AustSino Resources Group Limited (**ANS** or **Company**) have the following fully paid ordinary shares on issue at the date of the Company's re-quotation:

Fully Paid Ordinary Shares	Number of Ordinary Shares on Issue
At 31 December 2017 (last reporting date)	4,420,833,650
Issued pursuant to the Replacement Prospectus lodged with the ASX on 25 January 2018	444,500,000
At date of re-quotation (current)	4,865,333,650

Included in the opening balance of 4,420,833,650 is 172,284,953 fully paid ordinary shares that are escrowed until 5 September 2018 and 265,000,000 fully paid ordinary shares that are escrowed until 29 November 2018.

The Company does not have any other equity securities on issue.

Further inquiries:

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