

MARKET RELEASE

4 April 2018

DigitalX Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of DigitalX Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding the Company's new funds management business.

Security Code: DCC

Isabelle Andrews

ADVISER, LISTINGS COMPLIANCE (PERTH)



4 April 2018

Chris Hesford ASX Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Chris

DigitalX Ltd (ASX: DCC) – Request for voluntary suspension

Pursuant to ASX Listing Rule 17.2, DigitalX Ltd (**Company**) requests a voluntary suspension of the Company's securities from the commencement of trading on Wednesday, 4 April 2018.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

- 1. **Reason for suspension** The voluntary suspension is requested pending an announcement on the Company's new funds management business.
- 2. **Duration of the suspension** the Company anticipates that the voluntary suspension will remain in place until the earlier of such time as it makes an announcement to the market in relation to new funds management business, which it expects to make on or before market open on Friday 6 April 2018.
- 3. **Termination of the suspension** the Company anticipates that the voluntary suspension will cease upon it making an announcement in relation to the new funds management business.
- 4. **No reason** the Company is not aware of any reason why the voluntary suspension should not be granted.
- 5. **Further information** the Company is not aware of any other information to inform the market about the voluntary suspension.

Yours sincerely

(Jamon (soto)

Shannon Coates Company Secretary