#### Notice of initial substantial holder

To:Company Name/Scheme

The Secretary

**Iluka Resources Limited** 

Level 23

140 St Georges Terrace

Perth WA 6000

PH: (08) 9360 4700 Fax: (08) 9360 4777

ACN

008 675 018

# 1. Details of substantial shareholder

Name ACN (if applicable) National Australia Bank Limited and its associated entities listed in Annexure A (ACN 004 044 937)

The holder became a substantial holder on 28/03/2018

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of securities | Persons' votes | Voting power |
|---------------------|----------------------|----------------|--------------|
| Fully paid ordinary | 29,145,138           | 29,145,138     | 6.961%       |
| shares              |                      |                |              |

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest           | Nature of relevant interest   | Class and number of securities              |
|---------------------------------------|---|---|
| MLC Investments Limited               | Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts                     | Fully paid ordinary<br>shares<br>8,288,724  |
| MLC Wealth Management Limited         | Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts                     | Fully paid ordinary<br>shares<br>44,512     |
| Antares Capital Partners Limited      | Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity, investment manager or trustee of various managed investment schemes or trusts. | Fully paid ordinary<br>shares<br>573,510    |
| MLC Wealth Management Limited         | Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.  | Fully paid ordinary<br>shares<br>116,553    |
| NULIS Nominees (Australia)<br>Limited | Power to control the voting and /or disposal of securities pursuant to position held as manager under investment mandate.   | Fully paid ordinary<br>shares<br>1,318      |
| National Australia Bank Limited       | Power to control the voting and /or disposal of securities pursuant to securities lending agreements.   | Fully paid ordinary<br>shares<br>15,579,000 |
| Antares Capital Partners Limited      | Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.                     | Fully paid ordinary<br>shares<br>3,498,676  |

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| Antares Capital Partners Limited | Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts. | Fully paid ordinary<br>shares<br>1,034,513 |
|----------------------------------|--|--|
| OneVue Limited                   | Power to control the voting and /or disposal of securities pursuant to position held as manager of model portfolios offered on the OneVue platform.  | Fully paid ordinary<br>shares<br>8,332     |
| TOTAL                            |  | 29,145,138                                 |

# 4. Details of present registered holders

| Holder of relevant interest           | ders of the securities referred to in para  Registered holder of securities | Person entitled to be registered as holder | Class and number of securities        |
|---------------------------------------|---|--|---------------------------------------|
| MLC Investments Limited               | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 8,288,724  |
| MLC Wealth Management<br>Limited      | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 44,512     |
| Antares Capital Partners<br>Limited   | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 573,510    |
| MLC Wealth Management<br>Limited      | Navigator Australia Limited (ACN 006 302 987)                               |  | Fully paid ordinary shares 116,553    |
| NULIS Nominees (Australia)<br>Limited | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 1,318      |
| National Australia Bank<br>Limited    | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 15,579,000 |
| Antares Capital Partners<br>Limited   | National Nominees Limited (ACN 004 278 899)                                 |  | Fully paid ordinary shares 3,498,676  |
| Antares Capital Partners<br>Limited   | Citicorp Nominees Pty Limited (ACN 000 809 030)                             |  | Fully paid ordinary shares 134,513    |
|                                       | UBS Nominees Pty Limited (ACN 001 450 522)                                  |  | Fully paid ordinary shares 900,000    |
| OneVue Limited                        | Citicorp Nominees Pty Limited (ACN 000 809 030)                             |  | Fully paid ordinary shares 8,332      |
|                                       |   | TOTAL                                      | 29,145,138                            |

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration  |          | Class and number of securities |
|-----------------------------|---------------------|----------------|----------|--------------------------------|
|                             |                     | Cash           | Non-cash | Fully paid ordinary shares     |
| MLC Investments Limited     | 28/11/2017          | \$995,957.29   |          | 106,197                        |
| MLC Investments Limited     | 28/11/2017          | \$427,161.73   |          | 45,545                         |
| MLC Investments Limited     | 4/12/2017           | \$48,967.05    |          | 5,337                          |
| MLC Investments Limited     | 4/12/2017           | \$45,067.20    |          | 4,920                          |
| MLC Investments Limited     | 8/12/2017           | \$419,014.00   |          | 45,545                         |
| MLC Investments Limited     | 8/12/2017           | \$995,628.73   |          | 106,197                        |
| MLC Investments Limited     | 19/12/2017          | \$594,561.91   |          | 59,827                         |
| MLC Investments Limited     | 20/12/2017          | \$601,298.46   |          | 59,935                         |
| MLC Investments Limited     | 21/12/2017          | \$309,306.20   |          | 30,736                         |
| MLC Investments Limited     | 22/12/2017          | \$373,365.32   |          | 36,882                         |
| MLC Investments Limited     | 27/12/2017          | \$73,881.30    |          | 7,318                          |
| MLC Investments Limited     | 28/12/2017          | \$159,956.39   |          | 15,748                         |
| MLC Investments Limited     | 29/12/2017          | \$410,255.35   |          | 40,050                         |
| MLC Investments Limited     | 3/01/2018           | \$235,526.33   |          | 22,950                         |
| MLC Investments Limited     | 8/01/2018           | \$52,974.55    |          | 5,186                          |
| MLC Investments Limited     | 11/01/2018          | \$77,191.73    |          | 7,845                          |
| MLC Investments Limited     | 11/01/2018          | \$130,778.24   |          | 13,291                         |
| MLC Investments Limited     | 17/01/2018          | \$134,444.65   |          | 13,599                         |
| MLC Investments Limited     | 17/01/2018          | \$111,755.44   |          | 11,304                         |
| MLC Investments Limited     | 22/01/2018          | \$28,216.85    |          | 2,952                          |
| MLC Investments Limited     | 6/02/2018           | \$58,937.07    |          | 6,038                          |
| MLC Investments Limited     | 7/02/2018           | \$112,710.81   |          | 11,697                         |
| MLC Investments Limited     | 7/02/2018           | \$145,567.61   |          | 14,986                         |
| MLC Investments Limited     | 7/02/2018           | \$159,623.16   |          | 16,433                         |
| MLC Investments Limited     | 9/02/2018           | \$75,547.72    |          | 8,035                          |
| MLC Investments Limited     | 9/02/2018           | \$81,330.14    |          | 8,650                          |
| MLC Investments Limited     | 12/02/2018          | \$459,071.26   |          | 50,362                         |
| MLC Investments Limited     | 27/02/2018          | \$137,956.87   |          | 12,947                         |
| MLC Investments Limited     | 27/02/2018          | \$272,525.28   |          | 25,576                         |
| MLC Investments Limited     | 28/02/2018          | \$334,600.97   |          | 31,638                         |
| MLC Investments Limited     | 28/02/2018          | \$610,505.59   |          | 57,726                         |
| MLC Investments Limited     | 1/03/2018           | \$7,540.60     |          | 719                            |
| MLC Investments Limited     | 1/03/2018           | \$9,365.46     |          | 893                            |
| MLC Investments Limited     | 5/03/2018           | \$408,482.00   |          | 38,874                         |
| MLC Investments Limited     | 5/03/2018           | \$520,642.75   |          | 49,548                         |
| MLC Investments Limited     | 6/03/2018           | \$989,084.12   |          | 89,802                         |
| MLC Investments Limited     | 6/03/2018           | \$600,975.74   |          | 54,591                         |
| MLC Investments Limited     | 6/03/2018           | \$762,715.51   |          | 69,283                         |
| MLC Investments Limited     | 7/03/2018           | \$625,151.64   |          | 57,305                         |
| MLC Investments Limited     | 7/03/2018           | \$284,405.85   |          | 26,094                         |
| MLC Investments Limited     | 6/03/2018           | \$9,332.33     |          | 855                            |
| MLC Investments Limited     | 6/03/2018           | \$11,842.77    |          | 1,085                          |
| MLC Investments Limited     | 7/03/2018           | \$1,009,431.83 |          | 115,741                        |
| MLC Investments Limited     | 8/03/2018           | \$766,531.09   |          | 68,388                         |
| MLC Investments Limited     | 8/03/2018           | \$154,903.97   |          | 13,728                         |
| MLC Investments Limited     | 8/03/2018           | \$188,947.20   |          | 16,745                         |
| MLC Investments Limited     | 13/03/2018          | \$110,961.42   |          | 10,243                         |
| MLC Investments Limited     | 13/03/2018          | \$195,978.05   |          | 18,091                         |
| MLC Investments Limited     | 14/03/2018          | \$477,922.01   |          | 43,970                         |
| MLC Investments Limited     | 13/03/2018          | \$7,747.19     |          | 717                            |

|  |                          |                              | 1                |
|--|--------------------------|------------------------------|------------------|
| MLC Investments Limited                          | 14/03/2018               | \$621,263.74                 | 57,355           |
| MLC Investments Limited                          | 13/03/2018               | \$13,689.93                  | 1,267            |
| MLC Investments Limited                          | 14/03/2018               | \$776,853.18                 | 71,719           |
| MLC Investments Limited                          | 14/03/2018               | \$463,011.84                 | 42,628           |
| MLC Investments Limited                          | 15/03/2018               | \$533,698.64                 | 49,271           |
| MLC Investments Limited                          | 15/03/2018               | \$605,774.12                 | 55,925           |
| MLC Investments Limited                          | 16/03/2018               | \$363,000.94                 | 32,904           |
| MLC Investments Limited                          | 16/03/2018               | \$412,270.40                 | 37,370           |
| MLC Investments Limited                          | 16/03/2018               | \$5,550.61                   | 503              |
| MLC Investments Limited                          | 16/03/2018               | \$6,312.02                   | 572              |
| MLC Investments Limited  MLC Investments Limited | 19/03/2018<br>19/03/2018 | \$277,800.21<br>\$276,070.99 | 25,222<br>25,065 |
| MLC Investments Limited                          | 20/03/2018               | \$91,500.87                  | 8,326            |
| MLC Investments Limited                          | 20/03/2018               | \$88,896.30                  | 8,089            |
| MLC Investments Limited                          | 21/03/2018               | \$584,298.57                 | 52,634           |
| MLC Investments Limited                          | 26/03/2018               | \$1,457,300.27               | 134,931          |
| MLC Investments Limited                          | 26/03/2018               | \$346,867.20                 | 31,852           |
| MLC Investments Limited                          | 26/03/2018               | \$317,137.59                 | 29,122           |
| MLC Investments Limited                          | 27/03/2018               | \$1,245,407.22               | 115,154          |
| MLC Investments Limited                          | 28/03/2018               | \$478,120.50                 | 44,403           |
| MLC Investments Limited                          | 28/03/2018               | \$122,964.68                 | 11,405           |
| MLC Investments Limited                          | 28/03/2018               | \$71,083.40                  | 6,593            |
| MLC Wealth Management<br>Limited                 | 13/12/2017               | \$2,912.00                   | 309              |
| MLC Wealth Management<br>Limited                 | 20/12/2017               | \$84,463.69                  | 8,419            |
| MLC Wealth Management<br>Limited                 | 17/01/2018               | \$18,392.39                  | 1,863            |
| MLC Wealth Management<br>Limited                 | 7/03/2018                | \$102,066.46                 | 9,356            |
| MLC Wealth Management<br>Limited                 | 7/03/2018                | \$46,430.94                  | 4,260            |
| MLC Wealth Management<br>Limited                 | 14/03/2018               | \$79,811.65                  | 7,348            |
| MLC Wealth Management<br>Limited                 | 21/03/2018               | \$68,460.86                  | 6,167            |
| MLC Wealth Management<br>Limited                 | 28/03/2018               | \$85,722.08                  | 7,961            |
| Antares Capital Partners<br>Limited              | 4/12/2017                | \$48,967.05                  | 5,337            |
| Antares Capital Partners<br>Limited              | 8/12/2017                | \$1,523.12                   | 165              |
| Antares Capital Partners<br>Limited              | 11/12/2017               | \$470,079.36                 | 50,000           |
| Antares Capital Partners<br>Limited              | 13/12/2017               | \$830.81                     | 88               |
| Antares Capital Partners<br>Limited              | 13/12/2017               | \$2,039.26                   | 216              |
| Antares Capital Partners<br>Limited              | 19/12/2017               | \$594,561.91                 | 59,827           |
| Antares Capital Partners<br>Limited              | 21/12/2017               | \$178,541.92                 | 17,836           |
| Antares Capital Partners<br>Limited              | 21/12/2017               | \$2,398.67                   | 239              |
| Antares Capital Partners<br>Limited              | 28/12/2017               | \$1,201.28                   | 118              |
| Antares Capital Partners<br>Limited              | 29/12/2017               | \$849.18                     | 83               |
| Antares Capital Partners<br>Limited              | 29/12/2017               | \$1,176.58                   | 115              |

| Antares Capital Partners<br>Limited   | 9/01/2018  | \$592.30       | 57      |
|---------------------------------------|------------|----------------|---------|
| Antares Capital Partners<br>Limited   | 9/01/2018  | \$592.30       | 57      |
| Antares Capital Partners<br>Limited   | 16/01/2018 | \$3,269.86     | 325     |
| Antares Capital Partners<br>Limited   | 16/01/2018 | \$462.82       | 46      |
| Antares Capital Partners<br>Limited   | 22/01/2018 | \$1,466,145.36 | 153,684 |
| Antares Capital Partners<br>Limited   | 23/01/2018 | \$242.51       | 25      |
| Antares Capital Partners<br>Limited   | 23/01/2018 | \$184.31       | 19      |
| Antares Capital Partners<br>Limited   | 30/01/2018 | \$1,307.29     | 130     |
| Antares Capital Partners<br>Limited   | 31/01/2018 | \$498,586.32   | 50,000  |
| Antares Capital Partners<br>Limited   | 6/02/2018  | \$4,633.86     | 474     |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$112,710.81   | 11,697  |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$116,599.70   | 11,810  |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$356,285.63   | 36,087  |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$87,181.16    | 8,840   |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$11,564.52    | 1,202   |
| Antares Capital Partners<br>Limited   | 7/02/2018  | \$486,551.49   | 50,000  |
| Antares Capital Partners<br>Limited   | 14/02/2018 | \$1,140.00     | 118     |
| Antares Capital Partners<br>Limited   | 14/02/2018 | \$144.91       | 15      |
| Antares Capital Partners<br>Limited   | 21/02/2018 | \$2,881.35     | 298     |
| Antares Capital Partners<br>Limited   | 27/02/2018 | \$1,587,995.88 | 150,000 |
| Antares Capital Partners<br>Limited   | 28/02/2018 | \$26,919.54    | 2,529   |
| Antares Capital Partners<br>Limited   | 28/02/2018 | \$287.40       | 27      |
| Antares Capital Partners<br>Limited   | 6/03/2018  | \$15,676.92    | 1,434   |
| Antares Capital Partners<br>Limited   | 9/03/2018  | \$828.32       | 77      |
| Antares Capital Partners<br>Limited   | 14/03/2018 | \$54.46        | 5       |
| Antares Capital Partners<br>Limited   | 19/03/2018 | \$1,005.21     | 91      |
| Antares Capital Partners<br>Limited   | 19/03/2018 | \$596.50       | 54      |
| Antares Capital Partners<br>Limited   | 22/03/2018 | \$1,261.82     | 112     |
| Antares Capital Partners<br>Limited   | 28/03/2018 | \$842,314.33   | 78,509  |
| NULIS Nominees<br>(Australia) Limited | 29/11/2017 | \$209.88       | 22      |
| NULIS Nominees<br>(Australia) Limited | 1/12/2017  | \$28.02        | 3       |

| NULIS Nominees<br>(Australia) Limited | 7/12/2017  | \$18.37   | 2                            |
|---------------------------------------|--|---|------------------------------|
| NULIS Nominees<br>(Australia) Limited | 9/01/2018  | \$204.20  | 20                           |
| NULIS Nominees<br>(Australia) Limited | 18/01/2018                                       | \$68.39   | 7                            |
| NULIS Nominees<br>(Australia) Limited | 18/01/2018                                       | \$48.80   | 5                            |
| NULIS Nominees<br>(Australia) Limited | 7/02/2018  | \$1,122.88  | 116                          |
| NULIS Nominees<br>(Australia) Limited | 7/03/2018  | \$788.04  | 72                           |
| NULIS Nominees<br>(Australia) Limited | 26/03/2018                                       | \$271.00  | 25                           |
| NULIS Nominees<br>(Australia) Limited | 27/03/2018                                       | \$345.92  | 32                           |
| MLC Wealth Management<br>Limited      | 9/02/2018  | \$9,549.00  | 900                          |
| MLC Wealth Management<br>Limited      | 2/03/2018  | \$5,623.30  | 530                          |
| MLC Wealth Management<br>Limited      | 23/03/2018                                       | \$10,610.00   | 1,000                        |
| MLC Wealth Management<br>Limited      | 27/03/2018                                       | \$10,610.00   | 1,000                        |
| National Australia Bank<br>Limited    | 28/11/2018 to 28/03/2018 -<br>Securities Lending | No consideration directly referable to the securities provided by NAB | Refer to Appendix 1<br>Table |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$21.65   | 2                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$10.82   | 1                            |
| OneVue Limited                        | 28/03/2018                                       | \$2,389.89  | 221                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,822.45  | 261                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,022.22  | 187                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,779.20  | 257                          |
| OneVue Limited                        | 28/03/2018                                       | \$519.07  | 48                           |
| OneVue Limited                        | 28/03/2018                                       | \$2,076.29  | 192                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,097.92  | 194                          |
| OneVue Limited                        | 28/03/2018                                       | \$1,892.45  | 175                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,779.20  | 257                          |
| OneVue Limited                        | 28/03/2018                                       | \$2,379.08  | 220                          |
| OneVue Limited                        | 28/03/2018                                       | \$540.70  | 50                           |
| OneVue Limited                        | 28/03/2018                                       | \$778.61  | 72                           |
| OneVue Limited                        | 28/03/2018                                       | \$486.63  | 45                           |
| OneVue Limited                        |  | E4 COC OO   |                              |
| OneVue Limited                        | 28/03/2018<br>28/03/2018                         | \$1,686.98<br>\$1,838.38  | 156<br>170                   |

| OneVue Limited                     | 28/03/2018   | \$1,113.84  | 103       |
|------------------------------------|--|---|-----------|
| OneVue Limited                     | 28/03/2018   | \$2,660.24  | 246       |
| OneVue Limited                     | 28/03/2018   | \$702.91  | 65        |
| OneVue Limited                     | 28/03/2018   | \$2,043.85  | 189       |
| OneVue Limited                     | 28/03/2018   | \$6,369.44  | 589       |
| OneVue Limited                     | 28/03/2018   | \$1,827.57  | 169       |
| OneVue Limited                     | 28/03/2018   | \$1,157.10  | 107       |
| OneVue Limited                     | 28/03/2018   | \$4,044.43  | 374       |
| OneVue Limited                     | 28/03/2018   | \$2,054.66  | 190       |
| OneVue Limited                     | 28/03/2018   | \$2,443.96  | 226       |
| OneVue Limited                     | 28/03/2018   | \$1,221.98  | 113       |
| OneVue Limited                     | 28/03/2018   | \$2,011.40  | 186       |
| OneVue Limited                     | 28/03/2018   | \$1,243.61  | 115       |
| OneVue Limited                     | 28/03/2018   | \$5,028.51  | 465       |
| OneVue Limited                     | 28/03/2018   | \$1,276.05  | 118       |
| OneVue Limited                     | 28/03/2018   | \$648.84  | 60        |
| OneVue Limited                     | 28/03/2018   | \$1,827.57  | 169       |
| OneVue Limited                     | 28/03/2018   | \$1,308.49  | 121       |
| OneVue Limited                     | 28/03/2018   | \$1,038.14  | 96        |
| OneVue Limited                     | 28/03/2018   | \$1,459.89  | 135       |
| OneVue Limited                     | 28/03/2018   | \$10,824.81   | 1,001     |
| OneVue Limited                     | 28/03/2018   | \$3,363.15  | 311       |
| OneVue Limited                     | 28/03/2018   | \$4,887.93  | 452       |
| OneVue Limited                     | 28/03/2018   | \$605.58  | 56        |
| OneVue Limited                     | 28/03/2018   | \$1,643.73  | 152       |
| National Australia Bank<br>Limited | 22/03/2018 - Stock return<br>(refer Appendix 2(c)  | No consideration directly referable to the securities provided by NAB | 178,000   |
| National Australia Bank<br>Limited | 23/03/2018 - Stock return<br>(refer Appendix 2(c)  | No consideration directly referable to the securities provided by NAB | 1,672,000 |
| National Australia Bank<br>Limited | 29/11/2017 - Stock borrow<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 12,980    |
| National Australia Bank<br>Limited | 21/12/2017 - Stock borrow<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 19,706    |
| National Australia Bank<br>Limited | 19/01/2018 - Stock borrow<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 328,937   |
| National Australia Bank<br>Limited | 31/01/2018 - Stock borrow<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 14,636    |
| National Australia Bank<br>Limited | 13/02/2018 - Stock borrow<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 283,420   |
| National Australia Bank<br>Limited | 28/11/2017 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 8,700     |
| National Australia Bank<br>Limited | 28/11/2017 - Stock return<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 16,640    |
| National Australia Bank<br>Limited | 29/11/2017 - Stock return<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 3,401     |
| National Australia Bank<br>Limited | 30/11/2017 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 56,700    |
| National Australia Bank<br>Limited | 1/12/2017 - Stock return<br>(refer Appendix 2(a))  | No consideration directly referable to the securities provided by NAB | 21,217    |

| National Australia Bank<br>Limited | 4/12/2017 - Stock return<br>(refer Appendix 2(a))  | No consideration directly referable to the securities provided by NAB | 208,923 |
|------------------------------------|--|---|---------|
| National Australia Bank<br>Limited | 22/12/2017 - Stock return<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 2,071   |
| National Australia Bank<br>Limited | 28/12/2017 - Stock return<br>(refer Appendix 2(b)) | No consideration directly referable to the securities provided by NAB | 17,635  |
| National Australia Bank<br>Limited | 22/01/2018 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 328,937 |
| National Australia Bank<br>Limited | 1/02/2018 - Stock return<br>(refer Appendix 2(b))  | No consideration directly referable to the securities provided by NAB | 14,636  |
| National Australia Bank<br>Limited | 14/02/2018 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 20,700  |
| National Australia Bank<br>Limited | 15/02/2018 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 8,200   |
| National Australia Bank<br>Limited | 16/02/2018 - Stock return<br>(refer Appendix 2(a)) | No consideration directly referable to the securities provided by NAB | 254,520 |

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if                 | Nature of association  |
|---------------------------------------|--|
| applicable                            |  |
| MLC Investments Limited               | MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.                                   |
| MLC Wealth Management<br>Limited      | MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.      |
| Antares Capital Partners<br>Limited   | Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.   |
| NULIS Nominees (Australia)<br>Limited | NULIS Nominees (Australia) Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited. |
| OneVue Limited                        | JBWere Limited is a subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited                                   |

## 7. Addresses

The addresses of persons named in this form are as follows:

| Name                        | Address               |
|-----------------------------|-----------------------|
| National Australia Bank     | Level 1               |
| Limited                     | 800 Bourke Street     |
|                             | DOCKLANDS VIC 3008    |
| MLC Investments Limited     | Ground Floor          |
|                             | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| National Nominees Limited   | Level 1               |
|                             | 800 Bourke Street     |
|                             | DOCKLANDS VIC 3008    |
| MLC Wealth Management       | Ground Floor          |
| Limited                     | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| Navigator Australia Limited | Ground Floor          |
|                             | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |
| Antares Capital Partners    | Ground Floor          |
| Limited                     | 105-153 Miller Street |
|                             | NORTH SYDNEY NSW 2060 |

| NULIS Nominees (Australia)<br>Limited | Ground Floor<br>105-153 Miller Street<br>NORTH SYDNEY NSW 2060 |
|---------------------------------------|--|
| Citicorp Nominees Pty                 | 2 Park Street  |
| Limited                               | SYDNEY NSW 2000  |
| UBS Nominees Pty Limited              | Level 16<br>2 Chifley Square<br>Sydney NSW 2000                |
| OneVue Limited                        | Level 2 1 Castlereagh Street SYDNEY NSW 2000                   |

# Signature

| Name      | Elizabeth Melville-Jones | Capacity Company Secretary for and on behalf of National Australia Bank Limited |
|-----------|--------------------------|---|
| Signature |                          | Date 04/04/2018   |

Appendix 1 - ILU

| Appendix 1  | 120  |  |  |
|---|--|--|--|
| Type of agreement and parties to agreement        | National Australia Bank Limited and  | National Australia Bank Limited and  |  |
|   | Securities Borrowing Agreement (SBA) clients   | AMSLA Counterparties   |  |
|   | MOTOR TRADES ASSOCIATION OF AUSTRALIA  |  |  |
|   | (iv) SUPERANNUATION FUND PTY LIMITED   | (a) DEUTSCHE SECURITIES AUSTRALIA LIMITED  |  |
|   | (ix) AUSTSAFE PTY LTD  | ( b ) UBS SECURITIES AUSTRALIA LTD   |  |
|   | (v) CARE SUPER PTY LTD   | ( c ) MACQUARIE BANK LTD   |  |
|   | (vii) VICSUPER PTY LTD   | ( d ) MERRILL LYNCH EQUITIES (AUSTRALIA) LTD   |  |
|   | (x) POOLED SUPER PTY LTD   | ( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED   |  |
|   | ELECTRICITY SUPPLY INDUSTRY SUPERANNUATION   |  |  |
|   | (xi) (QLD) LTD   | (f) CREDIT SUISSE  |  |
|   | (xii) PRIME SUPER PTY LTD  | (g) INSTINET AUSTRALIA PTY LTD   |  |
|   | 28/11/2017 to 28/3/2018  | 28/11/2017 to 28/3/2018  |  |
| Transfer dates                                    | Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.   | Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.   |  |
| Holder of voting rights                           | Registered owner   | Registered owner   |  |
| Are there any restrictions on voting              | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. |  |
| Scheduled date of return (if any)                 | On demand  | On demand  |  |
| Does the borrower have the right to return early? | Yes - at notice Yes - at notice  |  |  |
| Does the lender have the right to recall early?   | Yes - at notice  | Yes - at notice  |  |
| Will the securities be returned on settlement?    | Yes, or equivalent protection under Securities Borrowing Agreement. Yes, or equivalent protection under AMSLA.   |  |  |
| National Australia Bank Lin                       | nited will, if required by the company or responsible entity to whom the   | e prescribed form must be given or ASIC give a copy of the   |  |

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.

| Appendix 1- | ilo                   |               | No. of     |       | AMSLA        |
|-------------|-----------------------|---------------|------------|-------|--------------|
| Date        | Nature of Change      | Consideration | Securities | Class | Counterparty |
|             | Return Security       | Consideration | -10000     |       | (g)          |
|             | Return Security       |               | -53600     |       | (d)          |
|             | Collateral Settle Sec | l<br>Loan     | 800000     |       | (f)          |
|             | Collateral Return Se  |               | -2000000   |       | (b)          |
|             | Settle Sec Loan       | curry         | 31000      |       | (d)          |
|             | Settle Sec Loan       |               | 135000     |       | (d)          |
|             | Return Security       |               | -23300     |       | (d)          |
|             | Collateral Return Se  | Curity        | -68000     |       | (f)          |
|             | Settle Sec Loan       | carrey        | 22000      |       | (d)          |
|             | Collateral Return Se  | Curity        | -95000     |       | (a)          |
|             | Collateral Return Se  |               | -83391     |       | (f)          |
|             | Collateral Return Se  |               | -33263     |       | (f)          |
|             | Collateral Return Se  | •             | -410       |       | (f)          |
|             | Settle Sec Loan       | carrey        | 71000      |       | (d)          |
|             | Collateral Return Se  | Curity        | -24830     |       | (f)          |
|             | Settle Sec Loan       | curity        | 100000     |       | (d)          |
|             | Collateral Return Se  | curity        | -6763      |       | (f)          |
|             | Collateral Return Se  |               | -9000      |       | (f)          |
|             | Collateral Return Se  | •             | -69251     |       | (f)          |
|             | Return Security       | curity        | -31000     |       | (d)          |
|             | Return Security       |               | -135000    |       | (d)          |
|             | Return Security       |               | -22000     |       | (d)          |
|             | Return Security       |               | -71000     |       | (d)          |
|             | Return Security       |               | -100000    |       | (d)          |
|             | Return Security       |               | -18600     |       | (d)          |
|             | Collateral Return Se  | Curity        | -47208     |       | (f)          |
|             | Return Security       | curry         | -25500     |       | (d)          |
|             | Collateral Settle Sec | Loan          | 1550000    |       | (a)          |
|             | Collateral Return Se  |               | -18828     |       | (f)          |
|             | Collateral Return Se  |               | -40026     |       | (f)          |
|             | Collateral Return Se  | •             | -9000      |       | (f)          |
|             | Collateral Return Se  |               | -10000     |       | (f)          |
|             | Settle Sec Loan       | curry         | 49000      |       | (d)          |
|             | Settle Sec Loan       |               | 41000      |       | (d)          |
|             | Collateral Return Se  | L<br>Curity   | -497056    |       | (f)          |
|             | Settle Sec Loan       |               | 3000       |       | (d)          |
|             | Return Security       |               | -49000     |       | (d)          |
|             | Return Security       |               | -43000     |       | (d)          |
|             | Return Security       |               | -3000      |       | (d)          |
|             | Settle Sec Loan       |               | 55000      |       | (d)          |
|             | Return Security       |               | -55000     |       | (d)          |
|             | Settle Sec Loan       |               | 6300       |       | (e)          |
|             | Collateral Return Se  | L<br>curity   | -1550000   |       | (a)          |
|             | Settle Sec Loan       | carity        | 12002      |       | (d)          |
|             | Settle Sec Loan       |               | 47000      |       | (d)          |
|             | Return Security       |               | -12000     |       | (d)          |
|             | Settle Sec Loan       |               | 50000      |       | (d)          |
| 20/01/2018  | Settle Set Fogli      |               | 30000      | טאט   | ( u )        |

| 31/01/2018   Settle Sec Loan   |            |                       |        |          |     |     |
|--|------------|-----------------------|--------|----------|-----|-----|
| 2/02/2018   Settle Sec Loan   2000   ORD   (d)   | 31/01/2018 | Settle Sec Loan       |        | 45000    | ORD | (d) |
| S/02/2018   Settle Sec Loan   322000   ORD   (d)   | 1/02/2018  | Settle Sec Loan       |        | 142000   | ORD | (d) |
| 6/02/2018   Settle Sec Loan   29000   ORD   (d)  | 2/02/2018  | Settle Sec Loan       |        | 2000     | ORD | (d) |
| 7/02/2018   Settle Sec Loan   57000   ORD   (d)  | 5/02/2018  | Settle Sec Loan       |        | 322000   | ORD | (d) |
| 8/02/2018   Return Security   -6300   ORD   (e)  | 6/02/2018  | Settle Sec Loan       |        | 29000    | ORD | (d) |
| 8/02/2018   Settle Sec Loan   66000   ORD   (d)  | 7/02/2018  | Settle Sec Loan       |        | 57000    | ORD | (d) |
| 9/02/2018   Return Security   -2 ORD   | 8/02/2018  | Return Security       |        | -6300    | ORD | (e) |
| 9/02/2018   Return Security   -47000   ORD   (d)     9/02/2018   Return Security   -45000   ORD   (d)     9/02/2018   Return Security   -50000   ORD   (d)     9/02/2018   Return Security   -142000   ORD   (d)     9/02/2018   Return Security   -2000   ORD   (d)     9/02/2018   Return Security   -22000   ORD   (d)     9/02/2018   Return Security   -322000   ORD   (d)     9/02/2018   Return Security   -29000   ORD   (d)     9/02/2018   Return Security   -29000   ORD   (d)     9/02/2018   Return Security   -57000   ORD   (d)     9/02/2018   Return Security   -66000   ORD   (d)     9/02/2018   Settle Sec Loan   10000   ORD   (g)     20/02/2018   Settle Sec Loan   80000   ORD   (g)     20/02/2018   Settle Sec Loan   10000   ORD   (g)     1/03/2018   Settle Sec Loan   1000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     14/03/2018   Return Security   -80000   ORD   (d)     14/03/2018   Return Security   -1000   ORD   (d)     14/03/2018   Return Security   -16000   ORD   (d)     16/03/2018   Collateral Settle Sec Loan   590000   ORD   (b)     22/03/2018   Collateral Settle Sec Loan   300000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -50000   ORD   (b)     26/03/2018   Collateral Return Security   -50000   ORD   (b)     28/03/2018   Settle Sec Loan   5200000   ORD   (c)     28/03/2018   Collateral Settle S | 8/02/2018  | Settle Sec Loan       |        | 66000    | ORD | (d) |
| 9/02/2018 Return Security  | 9/02/2018  | Return Security       |        | -2       | ORD | (d) |
| 9/02/2018 Return Security -50000 ORD (d) 9/02/2018 Return Security -142000 ORD (d) 9/02/2018 Return Security -2000 ORD (d) 9/02/2018 Return Security -2000 ORD (d) 9/02/2018 Return Security -29000 ORD (d) 9/02/2018 Return Security -29000 ORD (d) 9/02/2018 Return Security -57000 ORD (d) 9/02/2018 Return Security -57000 ORD (d) 19/02/2018 Settie Sec Loan 10000 ORD (g) 20/02/2018 Settie Sec Loan 80000 ORD (d) 19/02/2018 Settie Sec Loan 10000 ORD (g) 20/02/2018 Settie Sec Loan 10000 ORD (g) 20/02/2018 Settie Sec Loan 10000 ORD (d) 5/03/2018 Settie Sec Loan 10000 ORD (d) 14/03/2018 Return Security -80000 ORD (d) 14/03/2018 Return Security -80000 ORD (d) 14/03/2018 Return Security -1000 ORD (d) 16/03/2018 Collateral Settie Sec Loan 590000 ORD (d) 16/03/2018 Collateral Settie Sec Loan 590000 ORD (d) 22/03/2018 Collateral Return Security -2000000 ORD (b) 22/03/2018 Collateral Return Security -298000 ORD (b) 22/03/2018 Collateral Return Security -298000 ORD (b) 22/03/2018 Collateral Return Security -50000 ORD (b) 23/03/2018 Collateral Return Security -50000 ORD (b) 26/03/2018 Collateral Return Security -50000 ORD (b) 28/03/2018 Collateral Return Security -50000 ORD (b) 28/03/2018 Collateral Return Security -50000 ORD (b) 28/03/2018 Collateral Settle Sec Loan -500000 ORD (b)  | 9/02/2018  | Return Security       |        | -47000   | ORD | (d) |
| 9/02/2018   Return Security   -142000   ORD   (d)  | 9/02/2018  | Return Security       |        | -45000   | ORD | (d) |
| 9/02/2018   Return Security   -2000   ORD   (d)  | 9/02/2018  | Return Security       |        | -50000   | ORD | (d) |
| 9/02/2018   Return Security   -322000   ORD   (d)  | 9/02/2018  | Return Security       |        | -142000  | ORD | (d) |
| 9/02/2018 Return Security 9/02/2018 Settle Sec Loan 10000 ORD (d) 19/02/2018 Settle Sec Loan 20/02/2018 Settle Sec Loan 20/02/2018 Return Security 10000 ORD (g) 21/02/2018 Return Security 10000 ORD (g) 1/03/2018 Settle Sec Loan 10000 ORD (d) 5/03/2018 Settle Sec Loan 1000 ORD (d) 5/03/2018 Settle Sec Loan 1000 ORD (d) 5/03/2018 Collateral Settle Sec Loan 2000000 ORD (b) 14/03/2018 Return Security 14/03/2018 Return Security 14/03/2018 Return Security 16/03/2018 Collateral Settle Sec Loan 200000 ORD (d) 16/03/2018 Collateral Settle Sec Loan 200000 ORD (b) 22/03/2018 Collateral Return Security 23/03/2018 Collateral Return Security 23/03/2018 Collateral Return Security 30000 ORD (b) 26/03/2018 Collateral Settle Sec Loan 300000 ORD (b) 28/03/2018 Settle Sec Loan 300000 ORD (b) 28/03/2018 Settle Sec Loan 300000 ORD (b) 28/03/2018 Settle Sec Loan 300000 ORD (b)   | 9/02/2018  | Return Security       |        | -2000    | ORD | (d) |
| 9/02/2018   Return Security   -57000   ORD   (d)     9/02/2018   Return Security   -66000   ORD   (d)     19/02/2018   Settle Sec Loan   10000   ORD   (g)     20/02/2018   Settle Sec Loan   80000   ORD   (d)     21/02/2018   Return Security   -10000   ORD   (g)     1/03/2018   Settle Sec Loan   1000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   2000000   ORD   (d)     14/03/2018   Return Security   -80000   ORD   (d)     14/03/2018   Return Security   -1000   ORD   (d)     14/03/2018   Return Security   -16000   ORD   (d)     16/03/2018   Collateral Settle Sec Loan   590000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     23/03/2018   Settle Sec Loan   29000   ORD   (d)     23/03/2018   Collateral Return Security   -50000   ORD   (b)     26/03/2018   Collateral Settle Sec Loan   2000000   ORD   (b)     28/03/2018   Settle Sec Loan   2000000   ORD   (c)     28/03/2018   Settle Sec Loan   5200000   ORD   (b)     28/03/2018   Collateral Settle Sec Loan   5200000   ORD   (b)     28/03/2018   Collateral Settle Sec Loan   2700000   ORD   (b)  | 9/02/2018  | Return Security       |        | -322000  | ORD | (d) |
| 9/02/2018   Return Security   -66000   ORD   (d)     19/02/2018   Settle Sec Loan   10000   ORD   (g)     20/02/2018   Settle Sec Loan   80000   ORD   (d)     21/02/2018   Return Security   -10000   ORD   (g)     1/03/2018   Settle Sec Loan   1000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   16000   ORD   (d)     5/03/2018   Settle Sec Loan   2000000   ORD   (b)     14/03/2018   Return Security   -80000   ORD   (d)     14/03/2018   Return Security   -1000   ORD   (d)     14/03/2018   Return Security   -16000   ORD   (d)     16/03/2018   Collateral Settle Sec Loan   590000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     22/03/2018   Collateral Return Security   -298000   ORD   (b)     23/03/2018   Settle Sec Loan   300000   ORD   (b)     23/03/2018   Collateral Return Security   -50000   ORD   (d)     26/03/2018   Collateral Return Security   -50000   ORD   (b)     26/03/2018   Collateral Return Security   -250000   ORD   (b)     27/03/2018   Collateral Settle Sec Loan   450000   ORD   (b)     28/03/2018   Settle Sec Loan   5200000   ORD   (c)     28/03/2018   Collateral Settle Sec Loan   5200000   ORD   (b)     28/03/2018   Collateral Settle Sec Loan   5200000   ORD   (b)     28/03/2018   Collateral Settle Sec Loan   5200000   ORD   (b)   | 9/02/2018  | Return Security       |        | -29000   | ORD | (d) |
| 19/02/2018   Settle Sec Loan   10000   ORD   (g)   | 9/02/2018  | Return Security       |        | -57000   | ORD | (d) |
| 20/02/2018   Settle Sec Loan   80000   ORD   (d)   | 9/02/2018  | Return Security       |        | -66000   | ORD | (d) |
| 20/02/2018   Settle Sec Loan   80000   ORD   (d)   | 19/02/2018 |                       |        | 10000    | ORD | (g) |
| 1/03/2018 Settle Sec Loan       1000 ORD       (d)         5/03/2018 Settle Sec Loan       16000 ORD       (d)         5/03/2018 Collateral Settle Sec Loan       2000000 ORD       (b)         14/03/2018 Return Security       -80000 ORD       (d)         14/03/2018 Return Security       -1000 ORD       (d)         14/03/2018 Return Security       -16000 ORD       (d)         16/03/2018 Collateral Settle Sec Loan       590000 ORD       (b)         22/03/2018 Collateral Return Security       -2000000 ORD       (b)         22/03/2018 Collateral Return Security       -298000 ORD       (b)         22/03/2018 Collateral Settle Sec Loan       300000 ORD       (b)         23/03/2018 Settle Sec Loan       29000 ORD       (b)         23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b) <t< td=""><td>20/02/2018</td><td>Settle Sec Loan</td><td></td><td>80000</td><td>ORD</td><td></td></t<>   | 20/02/2018 | Settle Sec Loan       |        | 80000    | ORD |     |
| 5/03/2018 Settle Sec Loan         16000 ORD         (d)           5/03/2018 Collateral Settle Sec Loan         2000000 ORD         (b)           14/03/2018 Return Security         -80000 ORD         (d)           14/03/2018 Return Security         -1000 ORD         (d)           14/03/2018 Return Security         -16000 ORD         (d)           16/03/2018 Collateral Settle Sec Loan         590000 ORD         (b)           22/03/2018 Collateral Return Security         -2000000 ORD         (b)           22/03/2018 Collateral Return Security         -298000 ORD         (b)           22/03/2018 Collateral Settle Sec Loan         300000 ORD         (b)           23/03/2018 Settle Sec Loan         29000 ORD         (b)           23/03/2018 Collateral Return Security         -50000 ORD         (b)           26/03/2018 Collateral Return Security         -50000 ORD         (b)           26/03/2018 Collateral Return Security         -193000 ORD         (b)           26/03/2018 Collateral Return Security         -250000 ORD         (b)           27/03/2018 Collateral Settle Sec Loan         450000 ORD         (b)           28/03/2018 Settle Sec Loan         5200000 ORD         (c)           28/03/2018 Collateral Settle Sec Loan         5200000 ORD         (b)  | 21/02/2018 |                       |        | -10000   | ORD | (g) |
| 5/03/2018         Collateral Settle Sec Loan         2000000         ORD         (b)           14/03/2018         Return Security         -80000         ORD         (d)           14/03/2018         Return Security         -1000         ORD         (d)           14/03/2018         Return Security         -16000         ORD         (d)           16/03/2018         Collateral Settle Sec Loan         590000         ORD         (b)           22/03/2018         Collateral Return Security         -2000000         ORD         (b)           22/03/2018         Collateral Settle Sec Loan         300000         ORD         (b)           23/03/2018         Settle Sec Loan         29000         ORD         (b)           23/03/2018         Collateral Return Security         -50000         ORD         (b)           26/03/2018         Collateral Return Security         -50000         ORD         (b)           26/03/2018         Collateral Return Security         -50000         ORD         (b)           26/03/2018         Collateral Return Security         -193000         ORD         (b)           26/03/2018         Collateral Settle Sec Loan         450000         ORD         (b)           28/03/2018         <   | 1/03/2018  | Settle Sec Loan       |        | 1000     | ORD | (d) |
| 14/03/2018 Return Security       -80000 ORD       (d)         14/03/2018 Return Security       -1000 ORD       (d)         14/03/2018 Return Security       -16000 ORD       (d)         16/03/2018 Collateral Settle Sec Loan       590000 ORD       (b)         22/03/2018 Collateral Return Security       -2000000 ORD       (b)         22/03/2018 Collateral Return Security       -298000 ORD       (b)         23/03/2018 Collateral Settle Sec Loan       300000 ORD       (b)         23/03/2018 Settle Sec Loan       29000 ORD       (d)         23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       5200000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD  | 5/03/2018  | Settle Sec Loan       |        | 16000    | ORD | (d) |
| 14/03/2018 Return Security       -1000 ORD (d)         14/03/2018 Return Security       -16000 ORD (d)         16/03/2018 Collateral Settle Sec Loan       590000 ORD (b)         22/03/2018 Collateral Return Security       -2000000 ORD (b)         22/03/2018 Collateral Return Security       -298000 ORD (b)         23/03/2018 Collateral Settle Sec Loan       300000 ORD (b)         23/03/2018 Settle Sec Loan       29000 ORD (b)         23/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -193000 ORD (b)         26/03/2018 Collateral Return Security       -250000 ORD (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD (b)         28/03/2018 Settle Sec Loan       2000000 ORD (b)         28/03/2018 Settle Sec Loan       5200000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)   | 5/03/2018  | Collateral Settle Sec | Loan   | 2000000  | ORD | (b) |
| 14/03/2018 Return Security       -16000 ORD (d)         16/03/2018 Collateral Settle Sec Loan       590000 ORD (b)         22/03/2018 Collateral Return Security       -2000000 ORD (b)         22/03/2018 Collateral Return Security       -298000 ORD (b)         23/03/2018 Collateral Settle Sec Loan       300000 ORD (d)         23/03/2018 Settle Sec Loan       29000 ORD (b)         23/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -49000 ORD (b)         26/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -193000 ORD (b)         26/03/2018 Collateral Return Security       -250000 ORD (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD (b)         28/03/2018 Settle Sec Loan       5200000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)   | 14/03/2018 | Return Security       |        | -80000   | ORD | (d) |
| 16/03/2018       Collateral Settle Sec Loan       590000       ORD       (b)         22/03/2018       Collateral Return Security       -2000000       ORD       (b)         22/03/2018       Collateral Return Security       -298000       ORD       (b)         22/03/2018       Collateral Settle Sec Loan       300000       ORD       (b)         23/03/2018       Settle Sec Loan       29000       ORD       (b)         23/03/2018       Collateral Return Security       -50000       ORD       (b)         26/03/2018       Collateral Return Security       -50000       ORD       (b)         26/03/2018       Collateral Return Security       -193000       ORD       (b)         26/03/2018       Collateral Return Security       -250000       ORD       (b)         26/03/2018       Collateral Settle Sec Loan       450000       ORD       (b)         28/03/2018       Settle Sec Loan       5200000       ORD       (c)         28/03/2018       Collateral Settle Sec Loan       2700000       ORD       (c)         28/03/2018       Collateral Settle Sec Loan       5200000       ORD       (b)         28/03/2018       Collateral Settle Sec Loan       5200000       ORD       (b)  | 14/03/2018 | Return Security       |        | -1000    | ORD | (d) |
| 22/03/2018 Collateral Return Security       -2000000 ORD (b)         22/03/2018 Collateral Return Security       -298000 ORD (b)         22/03/2018 Collateral Settle Sec Loan       300000 ORD (b)         23/03/2018 Settle Sec Loan       29000 ORD (d)         23/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -49000 ORD (b)         26/03/2018 Collateral Return Security       -50000 ORD (b)         26/03/2018 Collateral Return Security       -193000 ORD (b)         26/03/2018 Collateral Return Security       -250000 ORD (b)         27/03/2018 Collateral Return Security       -250000 ORD (b)         28/03/2018 Settle Sec Loan       450000 ORD (b)         28/03/2018 Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD (b)   | 14/03/2018 | Return Security       |        | -16000   | ORD | (d) |
| 22/03/2018 Collateral Return Security       -298000 ORD       (b)         22/03/2018 Collateral Settle Sec Loan       300000 ORD       (b)         23/03/2018 Settle Sec Loan       29000 ORD       (d)         23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -49000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)   | 16/03/2018 | Collateral Settle Sec | Loan   | 590000   | ORD | (b) |
| 22/03/2018 Collateral Settle Sec Loan       300000 ORD       (b)         23/03/2018 Settle Sec Loan       29000 ORD       (d)         23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -49000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)   | 22/03/2018 | Collateral Return Sec | curity | -2000000 | ORD | (b) |
| 23/03/2018 Settle Sec Loan       29000 ORD       (d)         23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -49000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)  | 22/03/2018 | Collateral Return Sec | curity | -298000  | ORD | (b) |
| 23/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -49000 ORD       (b)         26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (e)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)   | 22/03/2018 | Collateral Settle Sec | Loan   | 300000   | ORD | (b) |
| 26/03/2018       Collateral Return Security       -49000 ORD       (b)         26/03/2018       Collateral Return Security       -50000 ORD       (b)         26/03/2018       Collateral Return Security       -193000 ORD       (b)         26/03/2018       Collateral Return Security       -250000 ORD       (b)         27/03/2018       Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018       Settle Sec Loan       2000000 ORD       (c)         28/03/2018       Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018       Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018       Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018       Collateral Settle Sec Loan       4250000 ORD       (b)  | 23/03/2018 | Settle Sec Loan       |        | 29000    | ORD | (d) |
| 26/03/2018 Collateral Return Security       -50000 ORD       (b)         26/03/2018 Collateral Return Security       -193000 ORD       (b)         26/03/2018 Collateral Return Security       -250000 ORD       (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (e)         28/03/2018 Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)  | 23/03/2018 | Collateral Return Se  | curity | -50000   | ORD | (b) |
| 26/03/2018       Collateral Return Security       -193000 ORD       (b)         26/03/2018       Collateral Return Security       -250000 ORD       (b)         27/03/2018       Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018       Settle Sec Loan       2000000 ORD       (e)         28/03/2018       Settle Sec Loan       5200000 ORD       (b)         28/03/2018       Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018       Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018       Collateral Settle Sec Loan       4250000 ORD       (b)   | 26/03/2018 | Collateral Return Se  | curity | -49000   | ORD | (b) |
| 26/03/2018 Collateral Return Security       -250000 ORD (b)         27/03/2018 Collateral Settle Sec Loan       450000 ORD (b)         28/03/2018 Settle Sec Loan       2000000 ORD (e)         28/03/2018 Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD (b)   | 26/03/2018 | Collateral Return Se  | curity | -50000   | ORD | (b) |
| 27/03/2018 Collateral Settle Sec Loan       450000 ORD       (b)         28/03/2018 Settle Sec Loan       2000000 ORD       (e)         28/03/2018 Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD       (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD       (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD       (b)   | 26/03/2018 | Collateral Return Se  | curity | -193000  | ORD | (b) |
| 28/03/2018 Settle Sec Loan       2000000 ORD (e)         28/03/2018 Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD (b)  | 26/03/2018 | Collateral Return Se  | curity | -250000  | ORD | (b) |
| 28/03/2018 Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       2700000 ORD (c)         28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD (b)   | 27/03/2018 | Collateral Settle Sec | Loan   | 450000   | ORD | (b) |
| 28/03/2018 Collateral Settle Sec Loan       2700000 ORD ( c )         28/03/2018 Collateral Settle Sec Loan       5200000 ORD ( b )         28/03/2018 Collateral Settle Sec Loan       4250000 ORD ( b )  | 28/03/2018 | Settle Sec Loan       |        | 2000000  | ORD | (e) |
| 28/03/2018 Collateral Settle Sec Loan       5200000 ORD (b)         28/03/2018 Collateral Settle Sec Loan       4250000 ORD (b)  | 28/03/2018 | Settle Sec Loan       |        | 5200000  | ORD | (b) |
| 28/03/2018 Collateral Settle Sec Loan 4250000 ORD ( b )  | 28/03/2018 | Collateral Settle Sec | Loan   | 2700000  | ORD | (c) |
|  | 28/03/2018 | Collateral Settle Sec | Loan   | 5200000  | ORD | (b) |
| 28/03/2018 Collateral Return Security -4250000 ORD 1/ h \  | 28/03/2018 | Collateral Settle Sec | Loan   | 4250000  | ORD | (b) |
| 20, 00, 2010 Condition (Clarity -420000 OND (D)  | 28/03/2018 | Collateral Return Sec | curity | -4250000 | ORD | (b) |

| Appendix 1- | ILU              |               |            |       |              |
|-------------|------------------|---------------|------------|-------|--------------|
|             |                  |               | No. of     |       | SBA          |
| Date        | Nature of Change | Consideration | Securities | Class | Counterparty |
|             | Return Security  |               | -10000     |       | (iv)         |
|             | Return Security  |               | -53600     |       | (iv)         |
|             | Settle Sec Loan  |               | 31000      |       | (x)          |
|             | Settle Sec Loan  |               | 135000     |       | (x)          |
|             | Return Security  |               | -23300     |       | (iv)         |
|             | Settle Sec Loan  |               | 22000      |       | (iv)         |
|             | Settle Sec Loan  |               | 71000      |       | (v)          |
|             | Settle Sec Loan  |               | 100000     |       | (v)          |
|             | Return Security  |               | -31000     |       | (x)          |
|             | Return Security  |               | -135000    |       | (x)          |
|             | Return Security  |               | -22000     |       | (iv)         |
|             | Return Security  |               | -71000     |       | (v)          |
|             | Return Security  |               | -100000    |       | (v)          |
| 22/12/2017  | Return Security  |               | -18600     | ORD   | (iv)         |
| 27/12/2017  | Return Security  |               | -25500     | ORD   | (iv)         |
| 2/01/2018   | Settle Sec Loan  |               | 19683      | ORD   | (iv)         |
| 2/01/2018   | Settle Sec Loan  |               | 29317      | ORD   | (v)          |
| 2/01/2018   | Settle Sec Loan  |               | 41000      | ORD   | (v)          |
| 3/01/2018   | Settle Sec Loan  |               | 3000       | ORD   | (v)          |
| 4/01/2018   | Return Security  |               | -19683     | ORD   | (iv)         |
| 4/01/2018   | Return Security  |               | -29317     | ORD   | (v)          |
| 4/01/2018   | Return Security  |               | -41000     | ORD   | (v)          |
| 9/01/2018   | Return Security  |               | -3000      | ORD   | (v)          |
| 11/01/2018  | Settle Sec Loan  |               | 55000      | ORD   | (xii)        |
| 17/01/2018  | Return Security  |               | -55000     | ORD   | (xii)        |
| 18/01/2018  | Settle Sec Loan  |               | 6300       | ORD   | (v)          |
|             | Settle Sec Loan  |               | 12002      | ORD   | (xi)         |
|             | Settle Sec Loan  |               | 47000      | ORD   | (v)          |
|             | Return Security  |               | -12000     | ORD   | (xi)         |
|             | Settle Sec Loan  |               | 50000      |       | (v)          |
|             | Settle Sec Loan  |               | 45000      |       | (v)          |
|             | Settle Sec Loan  |               | 121831     |       | (xi)         |
|             | Settle Sec Loan  |               | 20169      |       | (v)          |
|             | Settle Sec Loan  |               | 2000       |       | (v)          |
|             | Settle Sec Loan  |               | 322000     |       | (v)          |
|             | Settle Sec Loan  |               | 29000      |       | (ix)         |
|             | Settle Sec Loan  |               | 57000      |       | (iv)         |
|             | Return Security  |               | -6300      |       | (v)          |
|             | Settle Sec Loan  |               | 66000      |       | (iv)         |
|             | Return Security  |               |            | ORD   | (xi)         |
|             | Return Security  |               | -47000     |       | (v)          |
|             | Return Security  |               | -47000     |       | (v)          |
|             | Return Security  |               | -50000     |       | (v)          |
|             | Return Security  |               | -121831    |       | (v)<br>(xi)  |
|             | Return Security  |               | -121831    |       |              |
|             | Return Security  |               | -20169     |       | (v)          |
|             |                  |               |            |       | (v)          |
| 9/02/2018   | Return Security  |               | -322000    | UKD   | (v)          |

| 9/02/2018  | Return Security | -29000    | ORD | (ix)  |
|------------|-----------------|-----------|-----|-------|
| 9/02/2018  | Return Security | -57000    | ORD | (iv)  |
| 9/02/2018  | Return Security | -66000    | ORD | (iv)  |
| 19/02/2018 | Settle Sec Loan | 10000     | ORD | (v)   |
| 20/02/2018 | Settle Sec Loan | 80000     | ORD | (v)   |
| 21/02/2018 | Return Security | -10000    | ORD | (v)   |
| 1/03/2018  | Settle Sec Loan | 1000      | ORD | (v)   |
| 5/03/2018  | Settle Sec Loan | 16000     | ORD | (v)   |
| 14/03/2018 | Return Security | -80000    | ORD | (v)   |
| 14/03/2018 | Return Security | -1000     | ORD | (v)   |
| 14/03/2018 | Return Security | -16000    | ORD | (v)   |
| 23/03/2018 | Settle Sec Loan | 29000     | ORD | (iv)  |
| 28/03/2018 | Settle Sec Loan | 78459     | ORD | (iv)  |
| 28/03/2018 | Settle Sec Loan | 1030118   | ORD | (v)   |
| 28/03/2018 | Settle Sec Loan | 426435    | ORD | (ix)  |
| 28/03/2018 | Settle Sec Loan | 321289    | ORD | (iv)  |
| 28/03/2018 | Settle Sec Loan | 143699    | ORD | (v)   |
| 28/03/2018 | Settle Sec Loan | 1821423   | ORD | (v)   |
| 28/03/2018 | Settle Sec Loan | 365584    | ORD | (x)   |
| 28/03/2018 | Settle Sec Loan | 494768    | ORD | (vii) |
| 28/03/2018 | Settle Sec Loan | 214661    | ORD | (xii) |
| 28/03/2018 | Settle Sec Loan | 519503    | ORD | (iv)  |
| 28/03/2018 | Settle Sec Loan | 117813    | ORD | (xi)  |
| 28/03/2018 | Settle Sec Loan | 125751    | ORD | (xii) |
| 28/03/2018 | Settle Sec Loan | 43556     | ORD | (xii) |
| 28/03/2018 | Settle Sec Loan | 614553    | ORD | (v)   |
| 28/03/2018 | Settle Sec Loan | 110178    | ORD | (ix)  |
| 28/03/2018 | Settle Sec Loan | 704860    | ORD | (xi)  |
| 28/03/2018 | Settle Sec Loan | <br>67350 | ORD | (iv)  |

## APPENDIX 2 – ILU

| Type of agreement and parties to agreement        | National Australia Bank Limited and Securities Borrowing Agreement clients  |
|---|---|
|   | AMSLA Counterparties Barclays Bank PLC (a) Merrill Lynch International Limited (b) Morgan Stanley International Limited (c) |
| Transfer dates                                    | 28 November 2017 to 28 March 2018   |
| Holder of voting rights                           | Registered owner  |
| Are there any restrictions on voting              | No  |
| Scheduled date of return (if any)                 | N/A   |
| Does the borrower have the right to return early? | Yes – at notice   |
| Does the lender have the right to recall early?   | Yes – at notice   |
| Will the securities be returned on settlement?    | Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA   |

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 3 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 04/04/2018

Elizabeth Melville-Jones, Company Secretary

| HICAPS PTY LTD  |
|---|
| INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)                      |
| INVIA CUSTODIAN PTY LIMITED   |
| JBWERE (NZ) PTY LTD   |
| JBWERE LIMITED  |
| LIMEHOUSE INVESTMENTS PTY LIMITED   |
| MEDFIN AUSTRALIA PTY LIMITED  |
| MERITUM FINANCIAL GROUP PTY LTD   |
| MERITUM FINANCIAL PLANNING PTY LTD  |
| MLC ALLIANCE HOLDINGS PTY LIMITED   |
| MLC HOLDINGS LIMITED  |
| MLC INVESTMENTS LIMITED   |
| MLC LIFETIME COMPANY LIMITED  |
| MLC NOMINEES PTY LTD  |
| MLC PROPERTIES PTY. LIMITED   |
| MLC WEALTH MANAGEMENT LIMITED   |
| MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)                                |
| MSS MF PTY LTD (IN LIQUIDATION)   |
| MSS MFA PTY LTD (IN LIQUIDATION)  |
| MUDCHUTE PTY LIMITED  |
| NAB ASSET MANAGEMENT LIMITED  |
| NAB ASSET MANAGEMENT SERVICES LIMITED   |
| NAB CAPITAL LLC   |
| NAB EUROPE LIMITED  |
| NAB INVESTMENTS LIMITED   |
| NAB PROPERTIES AUSTRALIA LIMITED  |
| NAB TRUST SERVICES LIMITED  |
| NAB VENTURES PTY LIMITED  |
| NABCAPITAL LEASING (NO.2) PTY LIMITED   |
| NABINVEST (UK) LIMITED  |
| NABINVEST CAPITAL PARTNERS PTY LIMITED  |
| NABINVEST UK RE LIMITED   |
| NABSECURITIES, LLC  |
| NAM NT RAIL PTY LIMITED   |
| NATIONAL AMERICAS HOLDINGS LLC  |
| NATIONAL ASSET MANAGEMENT LIMITED   |
| NATIONAL AUSTRALIA BANK LIMITED   |
| NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED                                     |
| NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED   |
| NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED                           |
| NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED                              |
| NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED (IN LIQUIDATION) |
| NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED (IN LIQUIDATION) |
| NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED (IN LIQUIDATION)                     |
|   |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED                          |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED (IN LIQUIDATION)         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED (IN LIQUIDATION)         |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED                          |
| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED                          |

| NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED  |
|--|
| NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED  |
| NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.   |
| NATIONAL AUSTRALIA GROUP (NZ) LIMITED  |
| NATIONAL AUSTRALIA GROUP SERVICES LTD  |
| NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED  |
| NATIONAL AUSTRALIA MANAGERS LIMITED  |
| NATIONAL AUSTRALIA PKI HOLDINGS LLC  |
| NATIONAL AUSTRALIA UNDERWRITERS LIMITED  |
| NATIONAL CAPITAL HOLDINGS LINC.  |
| NATIONAL EQUITIES LIMITED  |
| NATIONAL FUNDING HOLDINGS PTY LTD  |
| NATIONAL HK INVESTMENTS LIMITED  |
| NATIONAL MARGIN SERVICES PTY LIMITED   |
| NATIONAL MARKETS GROUP LIMITED   |
| NATIONAL MORTGAGE SECURITIES, INC.   |
| NATIONAL NOMINEES LIMITED  |
| NATIONAL OBU PTY LIMITED   |
| NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED  |
| NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD  |
| NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD  |
| NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD  NATIONAL WEALTH MANAGEMENT SERVICES LTD |
| NAUTILUS INSURANCE PTE LIMITED   |
| NAUTILUS NAB LIMITED   |
| NAVIGATOR AUSTRALIA LIMITED  |
| NBA PROPERTIES LIMITED   |
| NMS NOMINEES PTY LIMITED   |
| NULIS NOMINEES (AUSTRALIA) LIMITED   |
| NWMH SUB (CANADA) INC  |
| NWMH SUB LIMITED   |
| PARTOWN PTY. LIMITED   |
| PENNLEY PTY LTD  |
| PFS NOMINEES PTY LIMITED   |
| PLAN AUSTRALIA OPERATIONS PTY. LTD.  |
| PLAN GROUP NOMINEES PTY LTD  |
| PLAN LENDING PTY LTD (IN LIQUIDATION)  |
| PLUM FINANCIAL SERVICES LIMITED  |
| PRESIMA INC.   |
| PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.                              |
| TASOVAC PTY LIMITED  |
| THE DEEP IN HULL LIMITED   |
| VALEWIN PTY. LIMITED   |
| WEALTHHUB SECURITIES LIMITED   |
| WEALTHHUB SECURITIES LIMITED  WEALTHHUB SECURITIES NOMINEES PTY LIMITED                      |
| WEALTHOOD SECORTIES NOMINEES PTY LIMITED  WM LIFE AUSTRALIA LIMITED                          |
| WINI LII L AUGTRALIA LIIVIITED   |