



Notice of Issue of Securities Pursuant to ASX Listing Rule 7.1A Information Required Pursuant to ASX Listing Rule 3.10.5A

On 4 April 2018, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an Appendix 3B for the issue of 8,250,000 fully paid ordinary shares pursuant to ASX Listing Rule 7.1A.

In accordance with ASX Listing Rule 3.10.5A, the Company confirms the following details:

- (a) The dilution caused to the existing shareholders of MetalsTech Limited has been calculated as 7.95% as a result of the recent allotment of the securities as noted above.
- (b) The Company issued the securities as a Placement pursuant to ASX Listing Rule 7.1A in order to secure a cornerstone strategic investor in the Company.
- (c) No underwriting arrangements or agreements were entered into as a result of the Placement pursuant to ASX Listing Rule 7.1A.
- (d) The Company has agreed to pay a one-off cash-based success fee of \$90,000 in connection with the completion of the Placement.

ENDS

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Board of Directors

Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Velletta

Projects

Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned
Bay Lake	100% owned