

5 April 2018

Zeta Resources Limited  
("Zeta Resources" or the "Company")

Net Tangible Asset Backing Per Share  
at 31 March 2018

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 March 2018, in Australian Dollars, was as follows:

|                                     |                             |
|-------------------------------------|-----------------------------|
| Investments in listed securities:   | 44.93 cents per share       |
| Investments in unlisted securities: | <u>5.43</u> cents per share |
| Total NTA:                          | 50.36 cents per share       |

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**Zeta Resources Limited**

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