

ASX Announcement

05 April 2018

Extension from ASX to the delisting deadline

Birrabong Corporation Limited (ASX:BIR) is pleased to announce that ASX has granted the Company a 3 month extension to the deadline for automatic removal from the ASX official list to 7 July 2018 to provide for the completion of the proposed acquisition of Pulse Markets Pty Ltd and an associated capital raising as announced on 21 February 2018.

In granting the extension ASX noted that no further extensions will be granted to the Company and failure by the Company to complete the transaction and be reinstated to the ASX official list by the close of business on 7 July 2018 will result in the Company being removed from the ASX official list, with the removal being effective from the open of trading on the next business day.

On behalf of the board,

A handwritten signature in black ink, appearing to be 'G. Starr', written over a faint circular stamp or watermark.

Gregory Starr
Company Secretary