

# ***RAVEN ENERGY LIMITED***

6 April 2018

Mr Ben Secrett  
Adviser, Listings Compliance (Perth)  
ASX Compliance Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Ben,

## **CONTINUATION OF VOLUNTARY SUSPENSION ON REL SECURITIES**

We refer to the voluntary suspension requested on the securities of Raven Energy Limited (**Company**) on 7 March 2018. The Company hereby requests that the voluntary suspension be continued pending an announcement of corporate activities relating to the Company's divestments in Botswana and a resolution of various ASX queries. The Company is also continuing its active negotiations with respect to a strategic acquisition.

The Company anticipates that a request to lift the voluntary suspension will be made no later than the opening of trading on Friday, 13 April 2018, concurrent with the release of an update in respect of the above corporate activities, a resolution of those ASX queries and a resolution of the abovementioned negotiations.

The Company is not aware of any reason why the continuation of the voluntary suspension should not be granted.

Yours faithfully



Nathan Featherby  
Executive Chairman  
Raven Energy Limited

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