

6 April 2018

The Company Announcements Office Australian Stock Exchange Limited 4 Floor 20 Bridge Street SYDNEY NSW 2000

STATE DEED and MINING AGREEMENT M09/166 and M09/168 SIGNED

Athena Resources Limited (AHN) is pleased to announce that Mining Agreements with the Wajarri Yamatji Native Claim Group covering Mining Leases M09/166 and M09/168 have been signed.

State Deeds to facilitate the grant of M09/166 and M09/168 have been lodged with Department of Mines, Industry Regulation and Safety (DMIRS) for signing by the Minister which will enable the grant of both these tenements. We are advised that there are no impediments to grant once the Minister has signed the State Deeds and grant is expected by the end of April 2018.

Yours faithfully

E W Edwards
Executive Director