

Notice of Issue of Securities Pursuant to ASX Listing Rule 7.1A Information Required Pursuant to ASX Listing Rule 3.10.5A

On 6 April 2018, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an Appendix 3B for the issue of 1,000,000 fully paid ordinary shares pursuant to ASX Listing Rule 7.1A.

In accordance with ASX Listing Rule 3.10.5A, the Company confirms the following details:

- (a) The dilution caused to the existing shareholders of MetalsTech Limited has been calculated as 1.65% as a result of the recent allotment of the securities as noted above.
- (b) The Company issued the securities as a Placement pursuant to ASX Listing Rule 7.1A in order to secure a cornerstone strategic investor in the Company.
- (c) No underwriting arrangements or agreements were entered into as a result of the Placement pursuant to ASX Listing Rule 7.1A.
- (d) The Company has agreed to pay a one-off cash-based success fee of \$90,000 in connection with the completion of the Placement. This one-off cash-based success fee was for the entire Placement of \$1.8 million to BCC.

MetalsTech has now completed the issue of 10,000,000 securities to BCC, subject to 12 months escrow. This has been completed through the issue of 8,250,000 securities to BCC on 4 April 2018 pursuant to ASX Listing Rule 7.1A, the subsequent issue of a further 1,000,000 securities to BCC on 6 April 2018 pursuant to ASX Listing Rule 7.1A and the final issue of 750,000 securities to BCC on 6 April 2018 pursuant to ASX Listing Rule 7.1

ENDS

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Board of Directors
Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Velletta

Projects

| | |
|---------------------|------------|
| Cancel | 100% owned |
| Adina | 100% owned |
| Terre Des Montagnes | 100% owned |
| Wells-Lacourciere | 100% owned |
| Kapiwak | 100% owned |
| Sirmac-Clapier | 100% owned |
| Bay Lake | 100% owned |