



ROTOGRO

\$2.3M Miracle Valley Order

Monday April 9, 2018

RotoGro International Limited (“ASX:RGI”, “RotoGro” or the “Company”) refers to the announcement made on Wednesday April 4, 2018 (“RotoGro Secures \$2.3M Order from Miracle Valley” or the “Announcement”) for a \$2.3M Purchase Order (the “Order”) from Miracle Valley Medicinal Alternatives M.V.M.A. Ltd. (“Miracle Valley”). The Announcement stated that Miracle Valley was a Health Canada Licensed Producer.

RotoGro wishes to clarify that Miracle Valley has applied for; and is in the final stages of obtaining an authorised license to produce cannabis for medical purposes. Miracle Valley are entering the buildout phase of their facility for which the RotoGro Hydroponic Gardens are required for buildout signoff and Issuance of a License to Produce.

The Order with Miracle Valley is binding and unconditional, and RotoGro has received an initial deposit for the Order. RotoGro and Miracle Valley have agreed first delivery will commence at the end of this quarter (which will represent approximately 30% of the Order) with deliveries continuing on a room by room basis through the second half of 2018 as Miracle Valley advance their license through Introductory Inspection (as cultivation begins) to a License to Sell.

About Miracle Valley

Miracle Valley is a privately-owned lawful cannabis company based in Mission, BC. With their flagship facility currently under construction, once completed and licensed, it will provide approximately 29,000 square feet of space for the of cultivation of cannabis. It will utilize cutting edge growing, building and information technologies in order produce industry leading yields as well as top quality cannabis. Miracle Valley is driven by a passion for leadership and a commitment to be a world-class employer.

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Registered and Business Office

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Directors

Michael Carli (Managing Director)
Michael Slater (Executive Director)
David Palumbo (Non-Executive Director)
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Company Secretary

David Palumbo





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About RotoGro International Limited

RotoGro International Limited is an Australian-based company with licensed, proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space. RotoGro holds worldwide exclusive licenses for lawful medicinal and recreational cannabis markets and also holds worldwide licences for all other purposes including pharmaceuticals, health and nutrition supplements, nutraceuticals and perishable foods.

The Company is focused on expanding into industry synergistic opportunities; exploring strategic partnerships and complimentary acquisitions in related markets, which include, growing management services, world class fertigation systems, industry leading nutrients, emerging tissue culture expertise and other supporting faculties of hydroponic growing.

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