

ACN:009 081 770

ASX ANNOUNCEMENT

9 April 2018

RECOMMENCEMENT OF TRADING

On 6 April 2018, Ookami Limited (ASX: OOK) ("**OOK**" or the "**Company**") requested the voluntary suspension of its securities from trading pending the outcome of discussions with ASX regarding the Company's 30-day option for a potential further investment in National Currency eXchange Limited (**NCX**) (**Option**), as announced by the Company on 12 March 2018.

The Company is pleased to advise that discussions with ASX have concluded, and the Company expects its securities will recommence trading from the open of trade on 9 April 2018.

Following discussions with ASX, OOK advises the following:

- a) the Company has given NCX notice that it will not be exercising the Option. All other aspects of the strategic collaboration and development agreement with NCX announced by the Company on 12 March 2018 remain in full force, and the Company looks forward to working with NCX and further developing the strategic relationship; and
- b) the NCX presentation released by the Company on 4 April 2018 has been removed from the Company's announcements platform. Following discussions with ASX, the Company acknowledges that it is more appropriate for investors to access the NCX Information Document via Ookami's homepage at <u>www.ookami.com.au</u> Investors wishing to know further details about NCX can also access this information on the NCX website at https://www.ncx.com.au

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