

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MetalsTech Limited  
ACN/ARSN 612 100 464

### 1. Details of substantial holder (1)

Name BCC (HK) International Trade Co., Limited ("BCC"), Jiangsu Baichuan High-Tech New Materials Co., Ltd ("Jiangsu Baichuan"), Nantong Baichuan New Materials Co., Ltd ("Nantong Baichuan"), Mr Tiejiang Zheng, Mr Jiang Zheng and Ms Yajuan Wang  
ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on 06 / 04 / 2018

The previous notice was given to the company on 04 / 04 / 2018

The previous notice was dated 04 / 04 / 2018

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	8,250,000	7.95%	10,000,000	9.44%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/04/2018	BCC (HK) International Trade Co., Limited ("BCC")	Part of a placement pursuant to the Binding Terms Sheet recorded in a Deed of Novation dated 1 March 2018, a copy of which was attached to the Form 603 dated 4 April 2018	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000
06/04/2018	Nantong Baichuan New Materials Co., Ltd ("Nantong Baichuan")	BCC is a wholly-owned subsidiary of Nantong Baichuan and controlled by Nantong Baichuan and Jiangsu Baichuan	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000
06/04/2018	Jiangsu Baichuan High-Tech New Materials Co., Ltd ("Jiangsu Baichuan")	Nantong Baichuan is a wholly-owned subsidiary of Jiangsu Baichuan and is controlled by Jiangsu Baichuan	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000
06/04/2018	Mr Tiejiang Zheng	Mr Tiejiang Zheng and his associates have 35.51% of voting power in Jiangsu Baichuan	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000
06/04/2018	Mr Jiang Zheng	Mr Jiang Zheng and his associates have 35.51% of voting power in Jiangsu Baichuan	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000
06/04/2018	Ms Yajuan Wang	Ms Yajuan Wang and her associates have 35.51% of voting power in Jiangsu Baichuan	\$0.18 per share	1,750,000 fully paid ordinary shares	1,750,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BCC (HK) International Trade Co., Limited ("BCC")	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> ("Corporations Act") as holder of the Company shares, acquired pursuant to the Binding Terms Sheet recorded in a Deed of Novation dated 1 March 2018, a copy of which was attached to the Form 603 dated 4 April 2018	10,000,000 fully paid ordinary shares	10,000,000
Nantong Baichuan New Materials Co., Ltd ("Nantong Baichuan")	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under sections 608(1) and 608(3) of the <i>Corporations Act</i> as BCC is a wholly-owned subsidiary of Nantong Baichuan and controlled by Nantong Baichuan and Jiangsu Baichuan	10,000,000 fully paid ordinary shares	10,000,000
Jiangsu Baichuan High-Tech New Materials Co., Ltd ("Jiangsu Baichuan")	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under sections 608(1) and 608(3) of the <i>Corporations Act</i> as Nantong Baichuan is a wholly-owned subsidiary of Jiangsu Baichuan and is controlled by Jiangsu Baichuan	10,000,000 fully paid ordinary shares	10,000,000
Mr Tiejiang Zheng	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> as Mr Tiejiang Zheng and his associates have 35.51% of voting power in Jiangsu Baichuan	10,000,000 fully paid ordinary shares	10,000,000
Mr Jiang Zheng	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> as Mr Jiang Zheng and his associates have 35.51% of voting power in Jiangsu Baichuan	10,000,000 fully paid ordinary shares	10,000,000
Ms Yajuan Wang	BCC (HK) International Trade Co., Limited	BCC (HK) International Trade Co., Limited	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> as Ms Yajuan Wang and her associates have 35.51% of voting power in Jiangsu Baichuan	10,000,000 fully paid ordinary shares	10,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

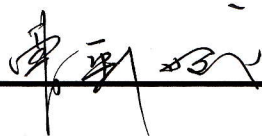
Name	Address
BCC (HK) International Trade Co., Limited	c/o Jiangsu Baichuan High-Tech New Materials Co., Ltd, No. 55 Jianshe Road, Yunting Street District, Jiangyin, Jiangsu Province, China
Nantong Baichuan New Materials Co., Ltd	6 Xiangjiang Road, Changjiang Town (Rugao Port), Rugao City, Jiangsu Province, China
Jiangsu Baichuan High-Tech New Materials Co., Ltd	No. 55 Jianshe Road, Yunting Street District, Jiangyin, Jiangsu Province, China
Mr Tiejiang Zheng	c/o Jiangsu Baichuan High-Tech New Materials Co., Ltd, No. 55 Jianshe Road, Yunting Street District, Jiangyin, Jiangsu Province, China
Mr Jiang Zheng	c/o Jiangsu Baichuan High-Tech New Materials Co., Ltd, No. 55 Jianshe Road, Yunting Street District, Jiangyin, Jiangsu Province, China
Ms Yajuan Wang	c/o Jiangsu Baichuan High-Tech New Materials Co., Ltd, No. 55 Jianshe Road, Yunting Street District, Jiangyin, Jiangsu Province, China

## Signature

print name Caie Cao

Capacity Director of BCC (HK) International Trade Co., Limited

sign here



date 08 / 04 / 2018

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.