



MARKET RELEASE

11 April 2018

A-Cap Resources Limited

TRADING HALT

The securities of A-Cap Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 13 April 2018 or when the announcement is released to the market.

Security Code: ACB

Dawn James

Adviser, Listings Compliance (Perth)

11 April 2018

Ms Anjuli Sinniah
Adviser, Listings Compliance (Perth)
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

Dear Ms Sinniah

A-CAP RESOURCES LIMITED (ACB) – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 A-Cap Resources Limited (Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code: ACB).

I advise that:

- ▲ The trading halt is necessary for the Company to make an announcement to the market in relation to the binding term sheet with ARC Marlborough Pty Ltd (refer ASX announcement dated 23 March 2018).
- ▲ The trading halt is requested until the earlier of 8.00am AWST on Friday 13 April 2018 and the release of an announcement in relation to above.
- ▲ The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

A-CAP RESOURCES LIMITED



Nicholas Yeak
Company Secretary