



MANHATTAN
MANHATTAN CORPORATION LIMITED

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Company Announcements Platform

MANHATTAN CORPORATION LIMITED

UPDATE ON TO ACQUIRE TRANS-TASMAN RESOURCES LIMITED

Manhattan Corporation Limited (**ASX:MHC**) (**Manhattan**) provides the following update in relation to the proposed acquisition, by way of reverse takeover, of all the issued shares in Trans-Tasman Resources Limited (**TTR**), as announced to ASX on 23 January 2018 (**Transaction**).

In order to allow further time for the preparation of meeting materials for the proposed meeting of Manhattan shareholders to approve the Transaction, the parties have agreed to extend the end date under the Merger Implementation Agreement between Manhattan and TTR dated 22 January 2018 (**MIA**) from 31 May 2018 to 30 June 2018. In all other respects the MIA remains unchanged and the parties continue to work towards satisfaction of the conditions precedent to the Transaction.

Manhattan also notes that the hearing by the High Court of New Zealand application CIV-2017-485-704 *The Taranaki-Whanganui Conservation Board and other Appellants v EPA & Trans-Tasman Resources Limited* (referred to in the before mentioned Manhattan announcement as the "**Appeals**"), will take place in Wellington between 16 and 18 April 2018, with judgment to follow thereafter.

Manhattan will keep shareholders informed of further developments as appropriate.

For further information please contact:

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