

11 April 2018

Market Announcements Office Australian Securities Exchange 4th Floor, 20 Bridge Street SYDNEY NSW 2000

MINING LEASES GRANTED M09/166 and M09/168

Athena Resources Limited (ASX: AHN) is pleased to announce that Mining Leases M09/166 and M09/168 have been granted by the Department of Mines, Industry Regulation and Safety.

The grant of the Mining Leases satisfies one of the key remaining conditions precedent contained in the Tenement Sale Option Agreement for the sale of the Byro Project to Brilliant Glory Investments Pty Ltd for the amount of \$20,000,000.

Yours faithfully

E W Edwards Executive Director

Athena Resources Limited