



12 April 2018

The Manager
ASX Market Announcements Office
ASX Limited

Dear Sir

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

SRG Limited (ASX: SRG) (**SRG**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- a) SRG has today issued 12,500,000 fully paid ordinary shares under a placement announced on 5 April 2018 without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice:
 - i) SRG has complied with the provisions of Chapter 2M of the Corporations Act as they apply to SRG; and
 - ii) SRG has complied with section 674 of the Corporations Act; and
- c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully

Roger Lee
Company Secretary

PERTH (HEAD OFFICE)
Level 1, 338 Barker Rd
Subiaco WA 6008

PERTH (WORKSHOP)
5 Riversdale Rd
Welshpool WA 6106

SYDNEY
S3/L1, 75 Carnarvon St
Silverwater NSW 2128


MELBOURNE
2/290 Salmon St
Port Melbourne VIC 3207

BRISBANE
1/12 Commerce Cct
Yatala QLD 4207

BRISBANE (PRODUCTS)
642 Old Gympie Rd
Narangba QLD 4504

MIDDLE EAST
Office M-03, Bu Shaqar Building
Garhoud, Dubai, UAE

HONG KONG
Unit 1110, 11/F, 33 Wang Chui Rd
Kowloon Bay, NT, Hong Kong

 **CALL**
1300 775 477
+61 8 9267 5400

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Information required under ASX Listing Rule 3.10.5A

Further to the Appendix 3B lodged on 6 April 2018 for the issue of 12,500,000 fully paid ordinary shares under the placement announced on 5 April 2018 (**Placement**), SRG Limited (**SRG**) provides the following information required under ASX Listing Rule 3.10.5A:

1. The dilution to existing shareholders caused by the Placement is as follows:

	Shares issued	% of post-Placement issued share capital
Ordinary shares issued under Listing Rule 7.1	5,854,094	7.41%
Ordinary shares issued under Listing Rule 7.1A	6,645,906	8.42%
Total	12,500,000	15.83%

2. SRG issued shares under Listing Rule 7.1A to sophisticated and professional investors as it considered this to be the most efficient and expedient method for raising the funds required in connection with the acquisition of the TBS Group (announced on 5 April 2018).
3. SRG entered into an underwriting agreement in relation to the Placement. Underwriting and management fees equal to 4% (excluding any applicable GST) of the total funds raised were paid in accordance with that agreement.

Issued by SRG Limited ABN 57 006 413 574

SRG Limited is an Australian complex services company. Our vision is to make the complex simple for our customers and our mission is to be a leading provider of complex services to the construction and mining industry worldwide. Founded in Victoria in 1961, the Company commenced trading as BBR Australia Pty Ltd with the first project undertaken to supply and install rock anchors for the Snowy Mountains scheme. Listed in 1987 on the ASX as Structural Systems Limited, the organisation has grown from a small privately owned specialist post-tensioning company to a diverse international contractor in building, civil, mining, products and services. SRG has offices throughout Australia as well as in the Middle East and Hong Kong. In November 2014, Structural Systems Limited became SRG Limited.

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