



13 April 2018

Companies Announcements Office
ASX Limited
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

UNAUTHORISED COMMUNICATION TO SHAREHOLDERS

MEC Resources Ltd (ASX: MMR) ("the Company" or "MEC") is aware of recent unauthorised communication to shareholders concerning the exploration of PEP11, offshore Sydney Basin.

The Company's investee Advent Energy Ltd holds an 85% interest in PEP11 through wholly owned subsidiary Asset Energy Pty Ltd.

Shareholders should note that the letter was not sent by MEC.

A full response is available on the company website by copying and pasting this address into your browser <http://www.mecresources.com.au/wp-content/uploads/PEP11-Priority-Statement-of-Response-1.pdf>

We look forward to your continued support of MEC Resources, its investments and corresponding activities now and into the future.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Goh Hock', with a long horizontal stroke extending to the right.

Goh Hock
Chairman

MEC Resources Ltd

ACN 113 900 020

PO Box 882 West Perth WA 6872 | Suite 2, Level 3, 1111 Hay Street, West Perth WA 6006

T: +61 8 9245 6187 F: +61 8 9200 6193

info@mecresources.com.au www.mecresources.com.au