



Lachlan Star Limited
(Subject to Deed of Company Arrangement)

13 April 2018

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Despatch of Prospectus

The Directors of Lachlan Star Limited (subject to deed of company arrangement) advise that the Prospectus, for a non-renounceable entitlement issue of ten (10) fully paid ordinary Shares in the capital of the Company for every one (1) Share held by those Shareholders registered at the Record Date at an issue price of \$0.005 per Share to raise up to approximately \$1,653,933 (**Entitlement Offer**), has been despatched.

ENDS