

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **BLIGH RESOURCES LIMITED**  
ACN/ARSN ABN 83 130 964 162

### 1. Details of substantial holder (1)

Name **Zeta Resources Limited (and associates as listed in Annexure B).**  
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 13 April 2018  
The previous notice was given to the company on 20 July 2017  
The previous notice was dated 17 August 2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	210,149,014	85.75%	253,742,974	88.74%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited (and its associates as listed in Annexure B).	34 Bermudiana Road, Hamilton HM12 Bermuda

## Signature

print name

**Greg Segers**

capacity

**Notifications Administrator**

sign here


date

**16 April 2018**

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 16 April 2018.

**Print Name** Greg Segers **Capacity** Notifications Administrator

**Signature**  **Date** 16 April 2018


### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29 September 2017	Zeta Resources Limited	Issue of shares under Entitlement offer dated 1 September 2017	1,050,745	35,024,836	35,024,836
13 April 2018	Zeta Resources Limited	On market purchases	257,074	8,569,124	8,569,124
29 September 2017 to 13 April 2018	ICM Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.		43,593,960	43,593,960
29 September 2017 to 13 April 2018	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.		43,593,960	43,593,960
29 September 2017 to 13 April 2018	General Provincial Life Pension Fund Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.		43,593,960	43,593,960
29 September 2017 to 13 April 2018	Union Mutual Pension Fund Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited holding 100% of the shares on issue.		43,593,960	43,593,960
29 September 2017 to 13 April 2018	Duncan Saville	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited.		43,593,960	43,593,960

## Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 16 April 2018.

**Print Name** Greg Segers **Capacity** Notifications Administrator

**Signature**  **Date** 16 April 2018

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial owner	253,742,974 ordinary shares	253,742,974
ICM Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited.	253,742,974 ordinary shares	253,742,974
UIL Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.	253,742,974 ordinary shares	253,742,974
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.	253,742,974 ordinary shares	253,742,974
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited holding 100% of the shares on issue.	253,742,974 ordinary shares	253,742,974
Duncan Saville	JP Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited.	253,742,974 ordinary shares	253,742,974