



Market Announcement

16 April 2018

PharmAust Limited – Trading Halt

Description

The securities of PharmAust Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 April 2018 or when the announcement is released to the market.

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| Security Code: | PAA |
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Issued by

Dawn James

Adviser, Listings Compliance (Perth)



16 April 2018

Ms Madeleine Green
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ms Green,

TRADING HALT REQUEST

PharmAust Limited (ASX: PAA) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a material agreement with a global pharmaceutical company;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a material agreement with a global pharmaceutical company or the commencement of trade on Wednesday 18th April 2018; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to be "Sam Wright".

Sam Wright
Company Secretary