

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Oklo Resources Limited

ACN/ARSN ACN 121 582 607

1. Details of substantial holder(1)

Name Resolute Mining Limited (ASX:RSG) and its related bodies corporate as listed below

ACN/ARSN (if applicable) ACN 097 088 689

There was a change in the interests of the substantial holder on 19/04/2018

The previous notice was given to the company on 27/03/2017

The previous notice was dated 27/03/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	12,090,753	5.01%	30,401,730	8.78%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Resolute (Treasury) Pty Ltd	See Annexure A			
	Resolute Mining Limited	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Resolute (Treasury) Pty Ltd	Resolute (Treasury) Pty Ltd	Resolute (Treasury) Pty Ltd	Relevant interest under section 608(1)(a) of the Corporations Act.	30,401,730	30,401,730
Resolute Mining Limited	Resolute (Treasury) Pty Ltd	Resolute (Treasury) Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act. Resolute Mining Limited owns 100% of Resolute (Treasury) Pty Ltd.	30,401,730	30,401,730

5. Changes in association

The persons who have become associates(2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

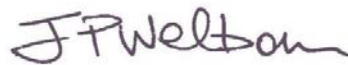
The addresses of persons named in this form are as follows:

Name	Address
Resolute Mining Limited	Level 2, 15-17 William Street Perth WA 6000
Resolute (Treasury) Pty Ltd	Level 2, 15-17 William Street Perth WA 6000

Signature

print name John Welborn capacity Managing Director

sign here



date 20 / 04 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

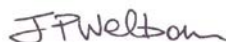
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change		Class and number of securities affected		Person's votes affected
			Cash	Non-cash	Class	No.	
5/04/2017	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$183,269.01	-	Ordinary shares	733,931	733,931
19/04/2017	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$130,412.19	-	Ordinary shares	522,539	522,539
20/04/2017	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$60,882.50	-	Ordinary shares	243,530	243,530
5/05/2017	Resolute (Treasury) Pty Ltd Resolute Mining Limited	Placement	\$489,267.12	-	Ordinary shares	2,038,613	2,038,613
26/07/2017	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$252,000.00	-	Ordinary shares	900,000	900,000
8/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$4,685.07	-	Ordinary shares	12,013	12,013
9/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$125,834.23	-	Ordinary shares	317,687	317,687
15/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$18,750.40	-	Ordinary shares	46,876	46,876
16/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited (Treasury) Pty Ltd	On market purchase	\$74,266.40	-	Ordinary shares	185,666	185,666
19/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$169,145.20	-	Ordinary shares	422,863	422,863

This Annexure marked "A" of 2 pages referred to in Form 604 (Notice of change of interests of substantial holder) prepared and lodged in relation to shares in Oko Resources Limited (ACN 121 582 607) from Resolute Mining Limited (ACN 097 088 689) and its wholly owned subsidiary Resolute (Treasury) Pty Ltd.

Signed:



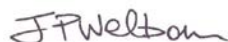
John Welborn, Managing Director

Date: 20 April 2018

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change		Class and number of securities affected		Person's votes affected
			Cash	Non-cash	Class	No.	
20/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$5,958.00	-	Ordinary shares	14,895	14,895
21/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$121,576.00	-	Ordinary shares	303,940	303,940
23/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$54,738.40	-	Ordinary shares	136,846	136,846
26/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$14,686.00	-	Ordinary shares	36,715	36,715
27/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$11,574.80	-	Ordinary shares	28,937	28,937
28/02/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$9,658.40	-	Ordinary shares	24,146	24,146
2/03/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$9,255.60	-	Ordinary shares	23,139	23,139
5/04/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$35,247.20	-	Ordinary shares	88,118	88,118
6/04/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	On market purchase	\$39,156.40	-	Ordinary shares	97,891	97,891
19/04/2018	Resolute (Treasury) Pty Ltd Resolute Mining Limited	Placement	\$4,610,400.16	-	Ordinary shares	12,132,632	12,132,632

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Signed:



John Welborn, Managing Director

Date: 20 April 2018